LIMITLESS SKY · MARKET INTELLIGENCE

THEMATIC REPORT · ASIA PACIFIC

Asia Pacific Structural Inversion - Jan-Aug 2025

Asia Pacific inverts the global cabin and operator playbook: ultra-long-range heavy, light-jet light, and a #1 operator under 5% share.

60,298	**39.3%**	**27.5%**	**4.75%**
JAN-AUG FLIGHTS	ULR SHARE	LIGHT JETS	VISTAJET #1
+7.00% YoY	~4x global norm	Below NA/EU	Weakest leader

Published 28 July 2026 · ~18 pages · Free PDF download

Primary sources: Avi-Go Asia Pacific Business Aviation Analytics Report Jan-Aug 2025 · Avi-Go Global Business Aviation Analytics Report June 2026

Class B intelligence - every number traces to a verified Avi-Go statement. No invented charter rates.

Asia Pacific inverts the global cabin and operator playbook: ultra-long-range heavy, light-jet light, and a #1 operator under 5% share.

60,298 · Jan-Aug flights (+7.00% YoY) | 39.3% · ULR share (~4x global norm) | 27.5% · Light jets (Below NA/EU) | 4.75% · VistaJet #1 (Weakest leader)

This Limitless Sky thematic report ("Asia Pacific Structural Inversion - Jan-Aug 2025") is an editorial synthesis for charter desks, programme managers and researchers. Figures are drawn exclusively from the Avi-Go report windows listed in the methodology. Published 28 July 2026. Reading time estimate: 16 min read.

Blurb for distribution: 60,298 movements (+7%), ULR 39.3%, light jets only 27.5%, Seletar hub, Australia-China duopoly, fragmented operators. Tags: apac, ulr, seletar, structure. The companion HTML page at /insights/reports/asia-pacific-structural-inversion mirrors this inventory for web readers using Josefin Sans and Lato under the Reserve visual language.

Executive summary

60,298 - Jan-Aug flights (+7.00% YoY). 39.3% - ULR share (~4x global norm). 27.5% - Light jets (Below NA/EU). 4.75% - VistaJet #1 (Weakest leader).

The executive takeaway is structural, not promotional: Avi-Go shows where aircraft already fly; Limitless Sky connects that map to live empty-leg search and quote workflows. Readers should leave this summary with (a) the correct period label, (b) the primary hubs or cabins in scope, and (c) an explicit refusal to invent rates.

For Limitless Sky desks, "APAC Structural Inversion" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

Contents

1. Market size and growth
2. Cabin inversion: ULR over light jets
3. Seletar and the airport table
4. Operator fragmentation
5. Cross-border and city-pair texture
6. Methodology & citation discipline
7. How to brief this report to a client
8. About Limitless Sky
9. Appendix A - Full verified statement inventory
10. Appendix B - Related Limitless Sky surfaces

1. Market size and growth

APAC is smaller than NA/EU but grew faster in the Jan-Aug window. This section of "Asia Pacific Structural Inversion - Jan-Aug 2025" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "Market size and growth" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

> VERIFIED FACT
> Asia Pacific logged 60,298 business jet movements Jan-Aug 2025 - up 7.00% versus 56,355 in the same 2024 window.

Verified statement (Market size and growth). Asia Pacific logged 60,298 business jet movements Jan-Aug 2025 - up 7.00% versus 56,355 in the same 2024 window. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

> VERIFIED FACT
> Asia Pacific averaged 248 business jet operations per day Jan-Aug 2025, peaking near 300 on peak days.

Verified statement (Market size and growth). Asia Pacific averaged 248 business jet operations per day Jan-Aug 2025, peaking near 300 on peak days. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 2 statements in "Market size and growth": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

> VERIFIED FACT
> Australia and China together commanded 50.33% of Asia Pacific regional departures Jan-Aug 2025 (14,540 + 13,529).

Verified statement (Market size and growth). Australia and China together commanded 50.33% of Asia Pacific regional departures Jan-Aug 2025 (14,540 + 13,529). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

> VERIFIED FACT
> March 2025 was Asia Pacific

Verified statement (Market size and growth). March 2025 was Asia Pacific Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 4 statements in "Market size and growth": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

Section close - "Market size and growth": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

2. Cabin inversion: ULR over light jets

The cabin mix is the opposite of North America's light-jet majority. This section of "Asia Pacific Structural Inversion - Jan-Aug 2025" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "Cabin inversion: ULR over light jets" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

> VERIFIED FACT
> Ultra-long-range aircraft accounted for 39.3% of Asia Pacific movements Jan-Aug 2025 - roughly 4x the global norm (~10%).

Verified statement (Cabin inversion: ULR over light jets). Ultra-long-range aircraft accounted for 39.3% of Asia Pacific movements Jan-Aug 2025 - roughly 4x the global norm (~10%). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

> VERIFIED FACT
> Light jets held 27.5% of Asia Pacific movements Jan-Aug 2025 (16,568 flights) - below North America

Verified statement (Cabin inversion: ULR over light jets). Light jets held 27.5% of Asia Pacific movements Jan-Aug 2025 (16,568 flights) - below North America Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 2 statements in "Cabin inversion: ULR over light jets": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

> VERIFIED FACT
> 1,980 unique aircraft served 60,298 Asia Pacific movements Jan-Aug 2025 - average utilization 30.5 movements per aircraft.

Verified statement (Cabin inversion: ULR over light jets). 1,980 unique aircraft served 60,298 Asia Pacific movements Jan-Aug 2025 - average utilization 30.5 movements per aircraft. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

> VERIFIED FACT
> Ultra long range jets were the second-fastest-growing aircraft category in 2025 at +9.67% YoY (375,934 flights).

Verified statement (Cabin inversion: ULR over light jets). Ultra long range jets were the second-fastest-growing aircraft category in 2025 at +9.67% YoY (375,934 flights). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 4 statements in "Cabin inversion: ULR over light jets": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

Section close - "Cabin inversion: ULR over light jets": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

3. Seletar and the airport table

Singapore Seletar anchors the regional hub map; secondary fields show explosive growth from low bases. This section of "Asia Pacific Structural Inversion - Jan-Aug 2025" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "Seletar and the airport table" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

> VERIFIED FACT
> Singapore Seletar (WSSL) alone processed 5,747 movements Jan-Aug 2025 - 9.5% of regional total through a single critical infrastructure node.

Verified statement (Seletar and the airport table). Singapore Seletar (WSSL) alone processed 5,747 movements Jan-Aug 2025 - 9.5% of regional total through a single critical infrastructure node. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

> VERIFIED FACT
> Singapore Seletar (WSSL) ranked #1 Asia Pacific business aviation airport Jan-Aug 2025 with 5,747 movements (5.14% share) and 637 unique aircraft.

Verified statement (Seletar and the airport table). Singapore Seletar (WSSL) ranked #1 Asia Pacific business aviation airport Jan-Aug 2025 with 5,747 movements (5.14% share) and 637 unique aircraft. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 2 statements in "Seletar and the airport table": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

> VERIFIED FACT
> Bangkok Don Mueang (VTBD) ranked #2 Asia Pacific business aviation airport Jan-Aug 2025 with 4,783 movements (4.28% share).

Verified statement (Seletar and the airport table). Bangkok Don Mueang (VTBD) ranked #2 Asia Pacific business aviation airport Jan-Aug 2025 with 4,783 movements (4.28% share). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

> VERIFIED FACT
> Hong Kong (VHHH) ranked #3 Asia Pacific business aviation airport Jan-Aug 2025 with 4,367 movements (3.91% share) and 497 unique aircraft.

Verified statement (Seletar and the airport table). Hong Kong (VHHH) ranked #3 Asia Pacific business aviation airport Jan-Aug 2025 with 4,367 movements (3.91% share) and 497 unique aircraft. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 4 statements in "Seletar and the airport table": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

> VERIFIED FACT
> Cebu (RPVM) ranked #1 fastest-growing Asia Pacific airport Jan-Aug 2025 at +155.79% (233 -> 596 movements).

Verified statement (Seletar and the airport table). Cebu (RPVM) ranked #1 fastest-growing Asia Pacific airport Jan-Aug 2025 at +155.79% (233 -> 596 movements). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

> VERIFIED FACT
> Beijing Daxing (ZBAD) ranked #2 fastest-growing Asia Pacific airport Jan-Aug 2025 at +134% (150 -> 351 movements).

Verified statement (Seletar and the airport table). Beijing Daxing (ZBAD) ranked #2 fastest-growing Asia Pacific airport Jan-Aug 2025 at +134% (150 -> 351 movements). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 6 statements in "Seletar and the airport table": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

> VERIFIED FACT
> Seletar (WSSL) ranked #8 among Rest of World airports in June 2026 with 732 movements (-3.94% MoM).

Verified statement (Seletar and the airport table). Seletar (WSSL) ranked #8 among Rest of World airports in June 2026 with 732 movements (-3.94% MoM). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Section close - "Seletar and the airport table": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

4. Operator fragmentation

No APAC operator approaches NA/EU programme shares. This section of "Asia Pacific Structural Inversion - Jan-Aug 2025" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "Operator fragmentation" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT
VistaJet led Asia Pacific operators Jan-Aug 2025 with just 4.75% share (2,610 movements) - the weakest #1 position globally.

Verified statement (Operator fragmentation). VistaJet led Asia Pacific operators Jan-Aug 2025 with just 4.75% share (2,610 movements) - the weakest #1 position globally. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT
Asia Pacific CR10 was 24.12% Jan-Aug 2025 - the most competitive regional charter market versus North America

Verified statement (Operator fragmentation). Asia Pacific CR10 was 24.12% Jan-Aug 2025 - the most competitive regional charter market versus North America Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 2 statements in "Operator fragmentation": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT
Asia Pacific CR5 was 15.81% Jan-Aug 2025 - extreme fragmentation with 75.88% of movements in the long tail beyond the top 10.

Verified statement (Operator fragmentation). Asia Pacific CR5 was 15.81% Jan-Aug 2025 - extreme fragmentation with 75.88% of movements in the long tail beyond the top 10. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT
Navair Flight Operations Pty Ltd ranked #2 Asia Pacific operator Jan-Aug 2025 with 3.25% market share.

Verified statement (Operator fragmentation). Navair Flight Operations Pty Ltd ranked #2 Asia Pacific operator Jan-Aug 2025 with 3.25% market share. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 4 statements in "Operator fragmentation": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT
Amber Aviation Limited ranked #5 Asia Pacific operator Jan-Aug 2025 with 2.32% market share.

Verified statement (Operator fragmentation). Amber Aviation Limited ranked #5 Asia Pacific operator Jan-Aug 2025 with 2.32% market share. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Section close - "Operator fragmentation": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

5. Cross-border and city-pair texture

Singapore-centric pairs and Australia-NZ traffic define the international lattice. This section of "Asia Pacific Structural Inversion - Jan-Aug 2025" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "Cross-border and city-pair texture" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT
Indonesia-Singapore ranked #1 Asia Pacific cross-border country pair Jan-Aug 2025 with 1,868 bidirectional movements.

Verified statement (Cross-border and city-pair texture). Indonesia-Singapore ranked #1 Asia Pacific cross-border country pair Jan-Aug 2025 with 1,868 bidirectional movements. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT
Malaysia-Singapore ranked #4 Asia Pacific cross-border country pair Jan-Aug 2025 with 962 bidirectional movements.

Verified statement (Cross-border and city-pair texture). Malaysia-Singapore ranked #4 Asia Pacific cross-border country pair Jan-Aug 2025 with 962 bidirectional movements. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 2 statements in "Cross-border and city-pair texture": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

> VERIFIED FACT
> Australia-New Zealand ranked #9 Asia Pacific cross-border country pair Jan-Aug 2025 with 382 bidirectional movements.

Verified statement (Cross-border and city-pair texture). Australia-New Zealand ranked #9 Asia Pacific cross-border country pair Jan-Aug 2025 with 382 bidirectional movements. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

> VERIFIED FACT
> Jakarta-Singapore ranked #1 Asia Pacific city-pair corridor Jan-Aug 2025 with 1,182 bidirectional movements (+21.9% YoY vs 969).

Verified statement (Cross-border and city-pair texture). Jakarta-Singapore ranked #1 Asia Pacific city-pair corridor Jan-Aug 2025 with 1,182 bidirectional movements (+21.9% YoY vs 969). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 4 statements in "Cross-border and city-pair texture": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

> VERIFIED FACT
> Melbourne-Sydney ranked #2 Asia Pacific city-pair corridor Jan-Aug 2025 with 818 bidirectional movements (+4.3% YoY vs 784).

Verified statement (Cross-border and city-pair texture). Melbourne-Sydney ranked #2 Asia Pacific city-pair corridor Jan-Aug 2025 with 818 bidirectional movements (+4.3% YoY vs 784). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

> VERIFIED FACT
> Asia Pacific retained 93.20% of departures as intra-continental flights Jan-Aug 2025 - second-most insular region after North America (99.00%).

Verified statement (Cross-border and city-pair texture). Asia Pacific retained 93.20% of departures as intra-continental flights Jan-Aug 2025 - second-most insular region after North America (99.00%). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 6 statements in "Cross-border and city-pair texture": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

Section close - "Cross-border and city-pair texture": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

Methodology & citation discipline

All quantitative claims in this Limitless Sky thematic report resolve to verified Avi-Go fact statements already inventory-linked in the Limitless Sky knowledge slice (entity_facts / insight fact dictionaries). No charter prices, AggregateRatings or unverified model-of-the-month crowns are invented.

Period labels are mandatory. June 2026 monthly analytics are not interchangeable with Avi-Go RD200 full-year 2025 figures or Jan-Aug 2025 regional analytics, even when the same airport, operator or aircraft model appears in multiple cuts. MoM baselines use the prior calendar month; YoY baselines use the same month in the prior year when labelled.

Empty-leg adjacency sections use verified empty-sector rates and continental retention where available. June corridor-level empty volumes are not present in the Avi-Go cut and are therefore not fabricated. Live empty-leg boards remain the source of truth for price and availability.

Where two Avi-Go cuts disagree in level but agree in rank order, Limitless Sky trusts rank order for routing intuition and the labelled period for any numeric citation in client memos. That habit prevents quoting a June monthly airport total as if it were an annual figure.

Cited Avi-Go sources

Avi-Go Asia Pacific Business Aviation Analytics Report Jan-Aug 2025
https://avi-go.com/research-consulting
Avi-Go Global Business Aviation Analytics Report June 2026
https://avi-go.com/research-consulting

How to brief this report to a client

1) Open with the hero stats and the primary Avi-Go window. 2) Walk the hub or corridor map relevant to the itinerary. 3) Separate MoM seasonality from YoY trend. 4) Offer two alternate airports when Avi-Go flags a concentrated hub. 5) Request a live quote - never invent a rate from a movement table.

Programme buyers should also separate fractional / jet-card products from on-demand charter. Operator shares hint at programme gravity; contract quality still depends on AOC, insurance, cabin configuration and crew limits.

About Limitless Sky

Limitless Sky publishes private-aviation market intelligence alongside live empty-leg search, fleet guides and route pages at thelimitlesssky.com. This PDF is a free desk download - no email gate. For itinerary design, request a live quote; Avi-Go explains where aircraft fly, not what a cabin costs on a given Tuesday.

Publisher: Limitless Sky. Data provenance: Avi-Go business aviation analytics reports as cited above. Editorial standard: Class B verified statements only.

Appendix A - Full verified statement inventory

The following 26 statements are the complete numeric inventory for this thematic report. Each key resolves in the Limitless Sky Avi-Go fact dictionaries. Statements are reproduced verbatim for citation.

VERIFIED FACT
[apac-total-movements-jan-aug-2025] Asia Pacific logged 60,298 business jet movements Jan-Aug 2025 - up 7.00% versus 56,355 in the same 2024 window.

VERIFIED FACT
[apac-daily-operations-avg-2025] Asia Pacific averaged 248 business jet operations per day Jan-Aug 2025, peaking near 300 on peak days.

VERIFIED FACT
[apac-australia-china-duopoly-2025] Australia and China together commanded 50.33% of Asia Pacific regional departures Jan-Aug 2025 (14,540 + 13,529).

VERIFIED FACT
[apac-march-peak-volume-2025] March 2025 was Asia Pacific

VERIFIED FACT
[apac-ulr-share-2025] Ultra-long-range aircraft accounted for 39.3% of Asia Pacific movements Jan-Aug 2025 - roughly 4x the global norm (~10%).

VERIFIED FACT
[apac-light-jet-share-2025] Light jets held 27.5% of Asia Pacific movements Jan-Aug 2025 (16,568 flights) - below North America

VERIFIED FACT
[apac-active-aircraft-utilization-2025] 1,980 unique aircraft served 60,298 Asia Pacific movements Jan-Aug 2025 - average utilization 30.5 movements per aircraft.

VERIFIED FACT
[ulr-fastest-growing-category-2025] Ultra long range jets were the second-fastest-growing aircraft category in 2025 at +9.67% YoY (375,934 flights).

VERIFIED FACT
[apac-seletar-hub-share-2025] Singapore Seletar (WSSL) alone processed 5,747 movements Jan-Aug 2025 - 9.5% of regional total through a single critical infrastructure node.

VERIFIED FACT
[apac-airport-wssl-seletar-2025] Singapore Seletar (WSSL) ranked #1 Asia Pacific business aviation airport Jan-Aug 2025 with 5,747 movements (5.14% share) and 637 unique aircraft.

VERIFIED FACT
[apac-airport-vtbd-bangkok-2025] Bangkok Don Mueang (VTBD) ranked #2 Asia Pacific business aviation airport Jan-Aug 2025 with 4,783 movements (4.28% share).

VERIFIED FACT
[apac-airport-vhhh-hong-kong-2025] Hong Kong (VHHH) ranked #3 Asia Pacific business aviation airport Jan-Aug 2025 with 4,367 movements (3.91% share) and 497 unique aircraft.

VERIFIED FACT
[apac-airport-growth-rpvm-cebu-2025] Cebu (RPVM) ranked #1 fastest-growing Asia Pacific airport Jan-Aug 2025 at +155.79% (233 -> 596 movements).

VERIFIED FACT
[apac-airport-growth-zbad-beijing-daxing-2025] Beijing Daxing (ZBAD) ranked #2 fastest-growing Asia Pacific airport Jan-Aug 2025 at +134% (150 -> 351 movements).

VERIFIED FACT
[june2026-wssl-airport] Seletar (WSSL) ranked #8 among Rest of World airports in June 2026 with 732 movements (-3.94% MoM).

VERIFIED FACT
[apac-vistajet-leader-share-2025] VistaJet led Asia Pacific operators Jan-Aug 2025 with just 4.75% share (2,610 movements) - the weakest #1 position globally.

VERIFIED FACT
[apac-operator-cr10-2025] Asia Pacific CR10 was 24.12% Jan-Aug 2025 - the most competitive regional charter market versus North America

VERIFIED FACT
[apac-operator-cr5-2025] Asia Pacific CR5 was 15.81% Jan-Aug 2025 - extreme fragmentation with 75.88% of movements in the long tail beyond the top 10.

VERIFIED FACT
[apac-operator-navair-share-2025] Navair Flight Operations Pty Ltd ranked #2 Asia Pacific operator Jan-Aug 2025 with 3.25% market share.

VERIFIED FACT
[apac-operator-amber-aviation-share-2025] Amber Aviation Limited ranked #5 Asia Pacific operator Jan-Aug 2025 with 2.32% market share.

VERIFIED FACT
[apac-country-pair-indonesia-singapore-2025] Indonesia-Singapore ranked #1 Asia Pacific cross-border country pair Jan-Aug 2025 with 1,868 bidirectional movements.

VERIFIED FACT
[apac-country-pair-malaysia-singapore-2025] Malaysia-Singapore ranked #4 Asia Pacific cross-border country pair Jan-Aug 2025 with 962 bidirectional movements.

VERIFIED FACT
[apac-country-pair-australia-new-zealand-2025] Australia-New Zealand ranked #9 Asia Pacific cross-border country pair Jan-Aug 2025 with 382 bidirectional movements.

VERIFIED FACT
[apac-city-pair-jakarta-singapore-2025] Jakarta-Singapore ranked #1 Asia Pacific city-pair corridor Jan-Aug 2025 with 1,182 bidirectional movements (+21.9% YoY vs 969).

VERIFIED FACT
[apac-city-pair-melbourne-sydney-2025] Melbourne-Sydney ranked #2 Asia Pacific city-pair corridor Jan-Aug 2025 with 818 bidirectional movements (+4.3% YoY vs 784).

VERIFIED FACT
[apac-continental-retention-2025] Asia Pacific retained 93.20% of departures as intra-continental flights Jan-Aug 2025 - second-most insular region after North America (99.00%).

Appendix B - Related Limitless Sky surfaces

Continue from this PDF into the Insights hub thematic report index (/insights/reports), the live empty-leg feed, aircraft entity pages (for example Phenom 300), destination pages (for example London / Paris / New York metro) and route pages (for example London-Paris). Entity pages surface matching Avi-Go facts in a verified-intelligence band when entity_fact_links exist.