

Europe Bridge - Jan-Aug 2025 to June 2026

A disciplined bridge between Avi-Go Europe Jan-Aug 2025 analytics and the June 2026 monthly cut - same geography, different clocks, no invented splices.

391,217

JAN-AUG 2025

+1.45% YoY

56,579

JUNE 2026

+20.64% MoM

519,819

FY 2025 EU

RD200 total

40%

EMPTY SECTORS

EU Jan-Aug approx

Published 28 July 2026 · ~18 pages · Free PDF download

Primary sources: Avi-Go Europe Business Aviation Analytics Report Jan-Aug 2025 · Avi-Go Global Business Aviation Analytics Report June 2026 · Avi-Go Global Business Aviation Annual Report 2025 (RD200)

Class B intelligence - every number traces to a verified Avi-Go statement. No invented charter rates.

A disciplined bridge between Avi-Go Europe Jan-Aug 2025 analytics and the June 2026 monthly cut - same geography, different clocks, no invented splices.

391,217 · Jan-Aug 2025 (+1.45% YoY) | 56,579 · June 2026 (+20.64% MoM) | 519,819 · FY 2025 EU (RD200 total) | 40% · Empty sectors (EU Jan-Aug approx)

This Limitless Sky thematic report ("Europe Bridge - Jan-Aug 2025 to June 2026") is an editorial synthesis for charter desks, programme managers and researchers. Figures are drawn exclusively from the Avi-Go report windows listed in the methodology. Published 28 July 2026. Reading time estimate: 15 min read.

Blurb for distribution: 391,217 Jan-Aug (+1.45% YoY) to June 56,579 (+20.64% MoM) - labelled bridge across non-identical windows. Tags: europe, bridge, jan-aug-2025, june-2026. The companion HTML page at </insights/reports/europe-jan-aug-2025-to-june-2026-bridge> mirrors this inventory for web readers using Josefin Sans and Lato under the Reserve visual language.

Executive summary

391,217 - Jan-Aug 2025 (+1.45% YoY). 56,579 - June 2026 (+20.64% MoM). 519,819 - FY 2025 EU (RD200 total). 40% - Empty sectors (EU Jan-Aug approx).

The executive takeaway is structural, not promotional: Avi-Go shows where aircraft already fly; Limitless Sky connects that map to live empty-leg search and quote workflows. Readers should leave this summary with (a) the correct period label, (b) the primary hubs or cabins in scope, and (c) an explicit refusal to invent rates.

For Limitless Sky desks, "Europe Period Bridge" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

Contents

1. Label the windows first
2. Hub continuity across windows
3. Country structure then sequential surge
4. Fleet and empty-leg adjacency
5. City-pair continuity
6. Methodology & citation discipline
7. How to brief this report to a client
8. About Limitless Sky
9. Appendix A - Full verified statement inventory
10. Appendix B - Related Limitless Sky surfaces

1. Label the windows first

Jan-Aug, June monthly and RD200 full-year are three different clocks. This section of "Europe Bridge - Jan-Aug 2025 to June 2026" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

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VERIFIED FACT

Europe logged 391,217 business jet movements Jan-Aug 2025 - up 1.45% versus 385,630 in the same 2024 window.

Verified statement (Label the windows first). Europe logged 391,217 business jet movements Jan-Aug 2025 - up 1.45% versus 385,630 in the same 2024 window. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Europe recorded 56,579 departures in June 2026 (+20.64% MoM from May's 46,900; -3.47% YoY vs June 2025).

Verified statement (Label the windows first). Europe recorded 56,579 departures in June 2026 (+20.64% MoM from May's 46,900; -3.47% YoY vs June 2025). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 2 statements in "Label the windows first": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Europe recorded 519,819 business jet departures in 2025 (+1.77% YoY), representing 14.79% of global volume.

Verified statement (Label the windows first). Europe recorded 519,819 business jet departures in 2025 (+1.77% YoY), representing 14.79% of global volume. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Q3 2025 was Europe's peak quarter with 165,552 flights (+3.23% YoY) - 66% above Q1 volume, the strongest seasonality of any global region.

Verified statement (Label the windows first). Q3 2025 was Europe's peak quarter with 165,552 flights (+3.23% YoY) - 66% above Q1 volume, the strongest seasonality of any global region. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still

happens outside this table.

Checkpoint after 4 statements in "Label the windows first": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

Note - Do not annualize June by multiplying by twelve.

Note - Do not treat Jan-Aug as 'almost a year' without stating the missing months.

Section close - "Label the windows first": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

2. Hub continuity across windows

Le Bourget and Nice remain European leaders across annual, Jan-Aug and June cuts. This section of "Europe Bridge - Jan-Aug 2025 to June 2026" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "Hub continuity across windows" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

Paris Le Bourget (LFPB) remained Europe

Verified statement (Hub continuity across windows). Paris Le Bourget (LFPB) remained Europe Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Paris Le Bourget (LFPB) remained Europe's busiest business aviation airport in 2025 with 45,910 movements (+0.93% YoY).

Verified statement (Hub continuity across windows). Paris Le Bourget (LFPB) remained Europe's busiest business aviation airport in 2025 with 45,910 movements (+0.93% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 2 statements in "Hub continuity across windows": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Paris Le Bourget (LFPB) led European airports in June 2026 with 5,648 movements (+38.70% MoM from May's 4,072).

Verified statement (Hub continuity across windows). Paris Le Bourget (LFPB) led European airports in June 2026 with 5,648 movements (+38.70% MoM from May's 4,072). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Nice Côte d'Azur (LFMN) handled 36,031 business aviation movements in 2025 (+3.29% YoY) - Europe's #2 airport.

Verified statement (Hub continuity across windows). Nice Côte d'Azur (LFMN) handled 36,031 business aviation movements in 2025 (+3.29% YoY) - Europe's #2 airport. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 4 statements in "Hub continuity across windows": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Nice Côte d'Azur (LFMN) ranked #2 among European airports in June 2026 with 5,412 movements (+41.19% MoM).

Verified statement (Hub continuity across windows). Nice Côte d'Azur (LFMN) ranked #2 among European airports in June 2026 with 5,412 movements (+41.19% MoM). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Olbia (LIEO) ranked #7 among fastest-growing European airports in Jan-Aug 2025 at +13.51% YoY (7,978 -> 9,056 movements).

Verified statement (Hub continuity across windows). Olbia (LIEO) ranked #7 among fastest-growing European airports in Jan-Aug 2025 at +13.51% YoY (7,978 -> 9,056 movements). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 6 statements in "Hub continuity across windows": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Olbia (LIEO) ranked #10 among European airports in June 2026 with 1,826 movements (+200.33% MoM from May's 608) - Europe's biggest Top-10 gainer.

Verified statement (Hub continuity across windows). Olbia (LIEO) ranked #10 among European airports in June 2026 with 1,826 movements (+200.33% MoM from May's 608) - Europe's biggest Top-10 gainer. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Section close - "Hub continuity across windows": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

3. Country structure then sequential surge

Big-five concentration in Jan-Aug sets up France's June MoM leadership. This section of "Europe Bridge - Jan-Aug 2025 to June 2026" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "Country structure then sequential surge" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

France, the UK, Italy, Germany, and Spain accounted for 62.44% of all European business jet departures Jan-Aug 2025.

Verified statement (Country structure then sequential surge). France, the UK, Italy, Germany, and Spain accounted for 62.44% of all European business jet departures Jan-Aug 2025. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

France led European business aviation in 2025 with 77,354 departures (14.88% of the European total).

Verified statement (Country structure then sequential surge). France led European business aviation in 2025 with 77,354 departures (14.88% of the European total). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 2 statements in "Country structure then sequential surge": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

France ranked #2 globally by departures in June 2026 with 10,228 flights (3.48% share, +44.16% MoM, +6.03% YoY).

Verified statement (Country structure then sequential surge). France ranked #2 globally by departures in June 2026 with 10,228 flights (3.48% share, +44.16% MoM, +6.03% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Italy ranked #3 globally in June 2026 with 7,928 flights (2.70% share, +26.20% MoM, -8.03% YoY).

Verified statement (Country structure then sequential surge). Italy ranked #3 globally in June 2026 with 7,928 flights (2.70% share, +26.20% MoM, -8.03% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 4 statements in "Country structure then sequential surge": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

The United Kingdom ranked #4 globally in June 2026 with 7,237 flights (2.46% share, +9.07% MoM, -2.19% YoY).

Verified statement (Country structure then sequential surge). The United Kingdom ranked #4 globally in June 2026 with 7,237 flights (2.46% share, +9.07% MoM, -2.19% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Section close - "Country structure then sequential surge": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

4. Fleet and empty-leg adjacency

Light-jet share and empty-sector rates are Jan-Aug structural facts that still inform June summer ops. This section of "Europe Bridge - Jan-Aug 2025 to June 2026" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow

geography and cabin class before requesting a live quote.

For Limitless Sky desks, "Fleet and empty-leg adjacency" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

Light jets accounted for 47.2% of European business jet movements Jan-Aug 2025 - 184,682 flights.

Verified statement (Fleet and empty-leg adjacency). Light jets accounted for 47.2% of European business jet movements Jan-Aug 2025 - 184,682 flights. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Business jets in Europe flew empty on approximately 40% of sectors Jan-Aug 2025 - versus ~30% in North America.

Verified statement (Fleet and empty-leg adjacency). Business jets in Europe flew empty on approximately 40% of sectors Jan-Aug 2025 - versus ~30% in North America. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 2 statements in "Fleet and empty-leg adjacency": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

90.45% of European business jet departures remained within Europe Jan-Aug 2025 - intercontinental share just 9.55%.

Verified statement (Fleet and empty-leg adjacency). 90.45% of European business jet departures remained within Europe Jan-Aug 2025 - intercontinental share just 9.55%. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Light jets flew 48.50% of European departures in June 2026 (27,443 flights).

Verified statement (Fleet and empty-leg adjacency). Light jets flew 48.50% of European departures in June 2026 (27,443 flights). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger

wants.

Checkpoint after 4 statements in "Fleet and empty-leg adjacency": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

The Phenom 300 logged 4,703 European flights in June 2026 - Embraer's top model at 58.96% of Embraer Europe brand share.

Verified statement (Fleet and empty-leg adjacency). The Phenom 300 logged 4,703 European flights in June 2026 - Embraer's top model at 58.96% of Embraer Europe brand share. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Section close - "Fleet and empty-leg adjacency": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

5. City-pair continuity

London-Paris remains the European city-pair anchor from FY through June. This section of "Europe Bridge - Jan-Aug 2025 to June 2026" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

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VERIFIED FACT

London <-> Paris was Europe's busiest business aviation city pair in 2025 with 4,384 flights - ranking #1 among European city pairs with a 17.7% share of the top 10.

Verified statement (City-pair continuity). London <-> Paris was Europe's busiest business aviation city pair in 2025 with 4,384 flights - ranking #1 among European city pairs with a 17.7% share of the top 10. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

London <-> Paris remained Europe

Verified statement (City-pair continuity). London <-> Paris remained Europe Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 2 statements in "City-pair continuity": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

London <-> Paris was Europe's #1 city pair in June 2026 with 565 bidirectional flights (+58.71% MoM, +9.28% YoY).

Verified statement (City-pair continuity). London <-> Paris was Europe's #1 city pair in June 2026 with 565 bidirectional flights (+58.71% MoM, +9.28% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

London <-> Nice ranked #2 among European city pairs in June 2026 with 550 flights (+37.16% MoM, +30.02% YoY) - strongest Top-10 YoY growth.

Verified statement (City-pair continuity). London <-> Nice ranked #2 among European city pairs in June 2026 with 550 flights (+37.16% MoM, +30.02% YoY) - strongest Top-10 YoY growth. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 4 statements in "City-pair continuity": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

Section close - "City-pair continuity": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

Methodology & citation discipline

All quantitative claims in this Limitless Sky thematic report resolve to verified Avi-Go fact statements already inventory-linked in the Limitless Sky knowledge slice (entity_facts / insight fact dictionaries). No charter prices, AggregateRatings or unverified model-of-the-month crowns are invented.

Period labels are mandatory. June 2026 monthly analytics are not interchangeable with Avi-Go RD200 full-year 2025 figures or Jan-Aug 2025 regional analytics, even when the same airport, operator or aircraft model appears in multiple

cuts. MoM baselines use the prior calendar month; YoY baselines use the same month in the prior year when labelled.

Empty-leg adjacency sections use verified empty-sector rates and continental retention where available. June corridor-level empty volumes are not present in the Avi-Go cut and are therefore not fabricated. Live empty-leg boards remain the source of truth for price and availability.

Where two Avi-Go cuts disagree in level but agree in rank order, Limitless Sky trusts rank order for routing intuition and the labelled period for any numeric citation in client memos. That habit prevents quoting a June monthly airport total as if it were an annual figure.

Cited Avi-Go sources

Avi-Go Europe Business Aviation Analytics Report Jan-Aug 2025

<https://avi-go.com/research-consulting>

Avi-Go Global Business Aviation Analytics Report June 2026

<https://avi-go.com/research-consulting>

Avi-Go Global Business Aviation Annual Report 2025 (RD200)

<https://avi-go.com/report-store/report/view/RD200>

How to brief this report to a client

1) Open with the hero stats and the primary Avi-Go window. 2) Walk the hub or corridor map relevant to the itinerary. 3) Separate MoM seasonality from YoY trend. 4) Offer two alternate airports when Avi-Go flags a concentrated hub. 5) Request a live quote - never invent a rate from a movement table.

Programme buyers should also separate fractional / jet-card products from on-demand charter. Operator shares hint at programme gravity; contract quality still depends on AOC, insurance, cabin configuration and crew limits.

About Limitless Sky

Limitless Sky publishes private-aviation market intelligence alongside live empty-leg search, fleet guides and route pages at thelimitlessky.com. This PDF is a free desk download - no email gate. For itinerary design, request a live quote; Avi-Go explains where aircraft fly, not what a cabin costs on a given Tuesday.

Publisher: Limitless Sky. Data provenance: Avi-Go business aviation analytics reports as cited above. Editorial standard: Class B verified statements only.

Appendix A - Full verified statement inventory

The following 25 statements are the complete numeric inventory for this thematic report. Each key resolves in the Limitless Sky Avi-Go fact dictionaries. Statements are reproduced verbatim for citation.

VERIFIED FACT

[eu-total-movements-jan-aug-2025] Europe logged 391,217 business jet movements Jan-Aug 2025 - up 1.45% versus 385,630 in the same 2024 window.

VERIFIED FACT

[june2026-europe-mom] Europe recorded 56,579 departures in June 2026 (+20.64% MoM from May's 46,900; -3.47% YoY vs June 2025).

VERIFIED FACT

[europe-flights-2025-total] Europe recorded 519,819 business jet departures in 2025 (+1.77% YoY), representing 14.79% of global volume.

VERIFIED FACT

[europe-q3-peak-2025] Q3 2025 was Europe's peak quarter with 165,552 flights (+3.23% YoY) - 66% above Q1 volume, the strongest seasonality of any global region.

VERIFIED FACT

[eu-le-bourget-movements-jan-aug-2025] Paris Le Bourget (LFPB) remained Europe

VERIFIED FACT

[le-bourget-europe-busiest-airport-2025] Paris Le Bourget (LFPB) remained Europe's busiest business aviation airport in 2025 with 45,910 movements (+0.93% YoY).

VERIFIED FACT

[june2026-lfpb-airport] Paris Le Bourget (LFPB) led European airports in June 2026 with 5,648 movements (+38.70% MoM from May's 4,072).

VERIFIED FACT

[nice-airport-movements-2025] Nice Côte d'Azur (LFMN) handled 36,031 business aviation movements in 2025 (+3.29% YoY) - Europe's #2 airport.

VERIFIED FACT

[june2026-lfmn-airport] Nice Côte d'Azur (LFMN) ranked #2 among European airports in June 2026 with 5,412 movements (+41.19% MoM).

VERIFIED FACT

[eu-dense-airport-grow-lieo-2025] Olbia (LIEO) ranked #7 among fastest-growing European airports in Jan-Aug 2025 at +13.51% YoY (7,978 -> 9,056 movements).

VERIFIED FACT

[june2026-lieo-airport] Olbia (LIEO) ranked #10 among European airports in June 2026 with 1,826 movements (+200.33% MoM from May's 608) - Europe's biggest Top-10 gainer.

VERIFIED FACT

[eu-big-five-concentration-2025] France, the UK, Italy, Germany, and Spain accounted for 62.44% of all European business jet departures Jan-Aug 2025.

VERIFIED FACT

[france-europe-flight-leader-2025] France led European business aviation in 2025 with 77,354 departures (14.88% of the European total).

VERIFIED FACT

[june2026-france-departures] France ranked #2 globally by departures in June 2026 with 10,228 flights (3.48% share, +44.16% MoM, +6.03% YoY).

VERIFIED FACT

[june2026-italy-departures] Italy ranked #3 globally in June 2026 with 7,928 flights (2.70% share, +26.20% MoM, -8.03% YoY).

VERIFIED FACT

[june2026-uk-departures] The United Kingdom ranked #4 globally in June 2026 with 7,237 flights (2.46% share, +9.07% MoM, -2.19% YoY).

VERIFIED FACT

[eu-light-jet-share-jan-aug-2025] Light jets accounted for 47.2% of European business jet movements Jan-Aug 2025 - 184,682 flights.

VERIFIED FACT

[eu-empty-leg-rate-europe-2025] Business jets in Europe flew empty on approximately 40% of sectors Jan-Aug 2025 - versus ~30% in North America.

VERIFIED FACT

[eu-continental-retention-jan-aug-2025] 90.45% of European business jet departures remained within Europe Jan-Aug 2025 - intercontinental share just 9.55%.

VERIFIED FACT

[june2026-europe-light-jet] Light jets flew 48.50% of European departures in June 2026 (27,443 flights).

VERIFIED FACT

[june2026-europe-phenom-300-flights] The Phenom 300 logged 4,703 European flights in June 2026 - Embraer's top model at 58.96% of Embraer Europe brand share.

VERIFIED FACT

[london-paris-top-europe-city-pair-2025] London <-> Paris was Europe's busiest business aviation city pair in 2025 with 4,384 flights - ranking #1 among European city pairs with a 17.7% share of the top 10.

VERIFIED FACT

[eu-london-paris-city-pair-jan-aug-2025] London <-> Paris remained Europe

VERIFIED FACT

[june2026-london-paris-route] London <-> Paris was Europe's #1 city pair in June 2026 with 565 bidirectional flights (+58.71% MoM, +9.28% YoY).

VERIFIED FACT

[june2026-london-nice-route] London <-> Nice ranked #2 among European city pairs in June 2026 with 550 flights (+37.16% MoM, +30.02% YoY) - strongest Top-10 YoY growth.

Appendix B - Related Limitless Sky surfaces

Continue from this PDF into the Insights hub thematic report index (/insights/reports), the live empty-leg feed, aircraft entity pages (for example Phenom 300), destination pages (for example London / Paris / New York metro) and route pages (for example London-Paris). Entity pages surface matching Avi-Go facts in a verified-intelligence band when

