

Europe Summer Uplift 2026 - MoM Rotation Briefing

June 2026 was Europe's sequential story: summer demand rotated volume toward leisure hubs and capital corridors while the YoY print stayed slightly soft.

+20.64%

EUROPE MOM

vs May 46,900

56,579

JUNE FLIGHTS

19.25% global share

+3.55 pp

SHARE GAIN

MoM global mix

+200%

OLBIA MOM

LIEO Top-10 gainer

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Primary sources: Avi-Go Global Business Aviation Analytics Report June 2026 · Avi-Go Europe Business Aviation Analytics Report Jan-Aug 2025

Class B intelligence - every number traces to a verified Avi-Go statement. No invented charter rates.

June 2026 was Europe's sequential story: summer demand rotated volume toward leisure hubs and capital corridors while the YoY print stayed slightly soft.

+20.64% · Europe MoM (vs May 46,900) | 56,579 · June flights (19.25% global share) | +3.55 pp · Share gain (MoM global mix) | +200% · Olbia MoM (LIEO Top-10 gainer)

This Limitless Sky thematic report ("Europe Summer Uplift 2026 - MoM Rotation Briefing") is an editorial synthesis for charter desks, programme managers and researchers. Figures are drawn exclusively from the Avi-Go report windows listed in the methodology. Published 28 July 2026. Reading time estimate: 16 min read.

Blurb for distribution: Europe +20.64% MoM to 56,579 flights, +3.55 pp global share, LFPB/LFMN/LIEO surges and Riviera-London city pairs. Tags: europe, summer, june-2026, lfpb, lfmn. The companion HTML page at /insights/reports/europe-summer-uplift-2026 mirrors this inventory for web readers using Josefin Sans and Lato under the Reserve visual language.

Executive summary

+20.64% - Europe MoM (vs May 46,900). 56,579 - June flights (19.25% global share). +3.55 pp - Share gain (MoM global mix). +200% - Olbia MoM (LIEO Top-10 gainer).

The executive takeaway is structural, not promotional: Avi-Go shows where aircraft already fly; Limitless Sky connects that map to live empty-leg search and quote workflows. Readers should leave this summary with (a) the correct period label, (b) the primary hubs or cabins in scope, and (c) an explicit refusal to invent rates.

For Limitless Sky desks, "Europe Summer Uplift 2026" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

Contents

1. The sequential Europe print
2. Airport surge map: Le Bourget, Nice, Farnborough, Olbia
3. Leisure and capital city pairs
4. Country MoM leaders inside Europe
5. Fleet mix on the summer circuit
6. Bridge to Jan-Aug 2025 Europe structure
7. Methodology & citation discipline
8. How to brief this report to a client
9. About Limitless Sky
10. Appendix A - Full verified statement inventory
11. Appendix B - Related Limitless Sky surfaces

1. The sequential Europe print

Europe's June MoM uplift is the clearest regional signal in the monthly cut. This section of "Europe Summer Uplift 2026 - MoM Rotation Briefing" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow

geography and cabin class before requesting a live quote.

For Limitless Sky desks, "The sequential Europe print" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

Europe recorded 56,579 departures in June 2026 (+20.64% MoM from May's 46,900; -3.47% YoY vs June 2025).

Verified statement (The sequential Europe print). Europe recorded 56,579 departures in June 2026 (+20.64% MoM from May's 46,900; -3.47% YoY vs June 2025). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Europe accounted for 19.25% of global business jet flights in June 2026 (56,579 flights).

Verified statement (The sequential Europe print). Europe accounted for 19.25% of global business jet flights in June 2026 (56,579 flights). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 2 statements in "The sequential Europe print": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Europe's global share rose +3.55 pp MoM to 19.25% in June 2026 as summer demand rotated volume toward Europe.

Verified statement (The sequential Europe print). Europe's global share rose +3.55 pp MoM to 19.25% in June 2026 as summer demand rotated volume toward Europe. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Europe's Jan-June 2026 YTD volume reached 241,453 flights (19.25% of global YTD share).

Verified statement (The sequential Europe print). Europe's Jan-June 2026 YTD volume reached 241,453 flights (19.25% of global YTD share). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still

happens outside this table.

Checkpoint after 4 statements in "The sequential Europe print": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Europe logged 391,217 business jet movements Jan-Aug 2025 - up 1.45% versus 385,630 in the same 2024 window.

Verified statement (The sequential Europe print). Europe logged 391,217 business jet movements Jan-Aug 2025 - up 1.45% versus 385,630 in the same 2024 window. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Note - Jan-Aug 2025 Europe totals are a different window - use them as structural context, not as a June run-rate.

Section close - "The sequential Europe print": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

2. Airport surge map: Le Bourget, Nice, Farnborough, Olbia

Hub MoM prints show where summer capacity and handling pressure concentrate. This section of "Europe Summer Uplift 2026 - MoM Rotation Briefing" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "Airport surge map: Le Bourget, Nice, Farnborough, Olbia" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

Paris Le Bourget (LFPB) led European airports in June 2026 with 5,648 movements (+38.70% MoM from May's 4,072).

Verified statement (Airport surge map: Le Bourget, Nice, Farnborough, Olbia). Paris Le Bourget (LFPB) led European airports in June 2026 with 5,648 movements (+38.70% MoM from May's 4,072). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Nice Côte d'Azur (LFMN) ranked #2 among European airports in June 2026 with 5,412 movements (+41.19% MoM).

Verified statement (Airport surge map: Le Bourget, Nice, Farnborough, Olbia). Nice Côte d'Azur (LFMN) ranked #2

among European airports in June 2026 with 5,412 movements (+41.19% MoM). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 2 statements in "Airport surge map: Le Bourget, Nice, Farnborough, Olbia": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Farnborough (EGLF) ranked #3 among European airports in June 2026 with 3,089 movements (+20.29% MoM).

Verified statement (Airport surge map: Le Bourget, Nice, Farnborough, Olbia). Farnborough (EGLF) ranked #3 among European airports in June 2026 with 3,089 movements (+20.29% MoM). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Milan Linate (LIML) ranked #4 among European airports in June 2026 with 2,641 movements (+14.68% MoM).

Verified statement (Airport surge map: Le Bourget, Nice, Farnborough, Olbia). Milan Linate (LIML) ranked #4 among European airports in June 2026 with 2,641 movements (+14.68% MoM). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 4 statements in "Airport surge map: Le Bourget, Nice, Farnborough, Olbia": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Geneva (LSGG) ranked #5 among European airports in June 2026 with 2,492 movements (+3.10% MoM).

Verified statement (Airport surge map: Le Bourget, Nice, Farnborough, Olbia). Geneva (LSGG) ranked #5 among European airports in June 2026 with 2,492 movements (+3.10% MoM). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Ibiza (LEIB) ranked #8 among European airports in June 2026 with 2,137 movements (+57.95% MoM).

Verified statement (Airport surge map: Le Bourget, Nice, Farnborough, Olbia). Ibiza (LEIB) ranked #8 among European airports in June 2026 with 2,137 movements (+57.95% MoM). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 6 statements in "Airport surge map: Le Bourget, Nice, Farnborough, Olbia": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Palma de Mallorca (LEPA) ranked #9 among European airports in June 2026 with 1,836 movements (+10.07% MoM).

Verified statement (Airport surge map: Le Bourget, Nice, Farnborough, Olbia). Palma de Mallorca (LEPA) ranked #9 among European airports in June 2026 with 1,836 movements (+10.07% MoM). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Olbia (LIEO) ranked #10 among European airports in June 2026 with 1,826 movements (+200.33% MoM from May's 608) - Europe's biggest Top-10 gainer.

Verified statement (Airport surge map: Le Bourget, Nice, Farnborough, Olbia). Olbia (LIEO) ranked #10 among European airports in June 2026 with 1,826 movements (+200.33% MoM from May's 608) - Europe's biggest Top-10 gainer. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 8 statements in "Airport surge map: Le Bourget, Nice, Farnborough, Olbia": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Zurich (LSZH) ranked #7 among European airports in June 2026 with 2,196 movements (+11.81% MoM).

Verified statement (Airport surge map: Le Bourget, Nice, Farnborough, Olbia). Zurich (LSZH) ranked #7 among European airports in June 2026 with 2,196 movements (+11.81% MoM). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

London Luton (EGGW) ranked #6 among European airports in June 2026 with 2,413 movements (-0.90% MoM).

Verified statement (Airport surge map: Le Bourget, Nice, Farnborough, Olbia). London Luton (EGGW) ranked #6 among European airports in June 2026 with 2,413 movements (-0.90% MoM). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 10 statements in "Airport surge map: Le Bourget, Nice, Farnborough, Olbia": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

Section close - "Airport surge map: Le Bourget, Nice, Farnborough, Olbia": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

3. Leisure and capital city pairs

City-pair MoM growth confirms the Riviera-London-Paris summer circuit. This section of "Europe Summer Uplift 2026 - MoM Rotation Briefing" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "Leisure and capital city pairs" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

London <-> Paris was Europe's #1 city pair in June 2026 with 565 bidirectional flights (+58.71% MoM, +9.28% YoY).

Verified statement (Leisure and capital city pairs). London <-> Paris was Europe's #1 city pair in June 2026 with 565 bidirectional flights (+58.71% MoM, +9.28% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

London <-> Nice ranked #2 among European city pairs in June 2026 with 550 flights (+37.16% MoM, +30.02% YoY) - strongest Top-10 YoY growth.

Verified statement (Leisure and capital city pairs). London <-> Nice ranked #2 among European city pairs in June 2026 with 550 flights (+37.16% MoM, +30.02% YoY) - strongest Top-10 YoY growth. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 2 statements in "Leisure and capital city pairs": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Nice <-> Paris ranked #3 among European city pairs in June 2026 with 442 flights (+63.70% MoM, +20.11% YoY).

Verified statement (Leisure and capital city pairs). Nice <-> Paris ranked #3 among European city pairs in June 2026 with 442 flights (+63.70% MoM, +20.11% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Geneva <-> Paris ranked #4 among European city pairs in June 2026 with 257 flights (+22.97% MoM, -11.38% YoY).

Verified statement (Leisure and capital city pairs). Geneva <-> Paris ranked #4 among European city pairs in June 2026 with 257 flights (+22.97% MoM, -11.38% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 4 statements in "Leisure and capital city pairs": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Milan <-> Nice ranked #5 among European city pairs in June 2026 with 216 flights (+47.95% MoM, +23.43% YoY).

Verified statement (Leisure and capital city pairs). Milan <-> Nice ranked #5 among European city pairs in June 2026 with 216 flights (+47.95% MoM, +23.43% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger

wants.

VERIFIED FACT

Milan <-> Olbia ranked #6 among European city pairs in June 2026 with 212 flights (+190.41% MoM, +7.07% YoY) - strongest MoM among Europe Top 10.

Verified statement (Leisure and capital city pairs). Milan <-> Olbia ranked #6 among European city pairs in June 2026 with 212 flights (+190.41% MoM, +7.07% YoY) - strongest MoM among Europe Top 10. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 6 statements in "Leisure and capital city pairs": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Paris Le Bourget <-> Nice was Europe's strongest bidirectional airport corridor in June 2026 with 429 combined flights.

Verified statement (Leisure and capital city pairs). Paris Le Bourget <-> Nice was Europe's strongest bidirectional airport corridor in June 2026 with 429 combined flights. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Section close - "Leisure and capital city pairs": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

4. Country MoM leaders inside Europe

France led the country table; Norway posted the sharpest sequential MoM among callouts. This section of "Europe Summer Uplift 2026 - MoM Rotation Briefing" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

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VERIFIED FACT

France ranked #2 globally by departures in June 2026 with 10,228 flights (3.48% share, +44.16% MoM, +6.03% YoY).

Verified statement (Country MoM leaders inside Europe). France ranked #2 globally by departures in June 2026 with

10,228 flights (3.48% share, +44.16% MoM, +6.03% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Italy ranked #3 globally in June 2026 with 7,928 flights (2.70% share, +26.20% MoM, -8.03% YoY).

Verified statement (Country MoM leaders inside Europe). Italy ranked #3 globally in June 2026 with 7,928 flights (2.70% share, +26.20% MoM, -8.03% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 2 statements in "Country MoM leaders inside Europe": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

The United Kingdom ranked #4 globally in June 2026 with 7,237 flights (2.46% share, +9.07% MoM, -2.19% YoY).

Verified statement (Country MoM leaders inside Europe). The United Kingdom ranked #4 globally in June 2026 with 7,237 flights (2.46% share, +9.07% MoM, -2.19% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Spain ranked #8 globally in June 2026 with 5,901 flights (2.01% share).

Verified statement (Country MoM leaders inside Europe). Spain ranked #8 globally in June 2026 with 5,901 flights (2.01% share). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 4 statements in "Country MoM leaders inside Europe": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Germany ranked #9 globally in June 2026 with 5,108 flights (1.74% share).

Verified statement (Country MoM leaders inside Europe). Germany ranked #9 globally in June 2026 with 5,108 flights (1.74% share). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or

the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Switzerland ranked #10 globally in June 2026 with 3,578 flights (1.22% share).

Verified statement (Country MoM leaders inside Europe). Switzerland ranked #10 globally in June 2026 with 3,578 flights (1.22% share). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 6 statements in "Country MoM leaders inside Europe": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Norway led Europe MoM performers in June 2026 at +73.11% (331 -> 573 flights).

Verified statement (Country MoM leaders inside Europe). Norway led Europe MoM performers in June 2026 at +73.11% (331 -> 573 flights). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Section close - "Country MoM leaders inside Europe": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

5. Fleet mix on the summer circuit

Light jets and Embraer/Cessna brand tables explain which cabins clear European summer sectors. This section of "Europe Summer Uplift 2026 - MoM Rotation Briefing" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "Fleet mix on the summer circuit" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

Light jets flew 48.50% of European departures in June 2026 (27,443 flights).

Verified statement (Fleet mix on the summer circuit). Light jets flew 48.50% of European departures in June 2026 (27,443 flights). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Cessna led European aircraft brands in June 2026 with 19,272 flights (34.06% share, +19.55% MoM).

Verified statement (Fleet mix on the summer circuit). Cessna led European aircraft brands in June 2026 with 19,272 flights (34.06% share, +19.55% MoM). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 2 statements in "Fleet mix on the summer circuit": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

The Phenom 300 logged 4,703 European flights in June 2026 - Embraer's top model at 58.96% of Embraer Europe brand share.

Verified statement (Fleet mix on the summer circuit). The Phenom 300 logged 4,703 European flights in June 2026 - Embraer's top model at 58.96% of Embraer Europe brand share. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Citation Excel/XLS/XLS+ led European model volume in June 2026 with 5,285 flights (48.87% of Cessna Europe brand).

Verified statement (Fleet mix on the summer circuit). Citation Excel/XLS/XLS+ led European model volume in June 2026 with 5,285 flights (48.87% of Cessna Europe brand). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 4 statements in "Fleet mix on the summer circuit": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Challenger 300 Series logged 3,808 European flights in June 2026 (50.82% of Bombardier Europe brand).

Verified statement (Fleet mix on the summer circuit). Challenger 300 Series logged 3,808 European flights in June 2026 (50.82% of Bombardier Europe brand). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Ultra long range jets flew 16.88% of European departures in June 2026 (9,551 flights) - denser large-cabin mix than North America.

Verified statement (Fleet mix on the summer circuit). Ultra long range jets flew 16.88% of European departures in June 2026 (9,551 flights) - denser large-cabin mix than North America. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 6 statements in "Fleet mix on the summer circuit": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Europe's peak hour in June 2026 was 09:00 UTC / 11:00 CET with 5,035 flights (8.90% share) and a 74.2x peak/trough ratio.

Verified statement (Fleet mix on the summer circuit). Europe's peak hour in June 2026 was 09:00 UTC / 11:00 CET with 5,035 flights (8.90% share) and a 74.2x peak/trough ratio. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Section close - "Fleet mix on the summer circuit": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

6. Bridge to Jan-Aug 2025 Europe structure

The Jan-Aug Europe analytics report anchors hub ranks and empty-leg adjacency for the same geography. This section of "Europe Summer Uplift 2026 - MoM Rotation Briefing" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "Bridge to Jan-Aug 2025 Europe structure" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

Europe logged 391,217 business jet movements Jan-Aug 2025 - up 1.45% versus 385,630 in the same 2024 window.

Verified statement (Bridge to Jan-Aug 2025 Europe structure). Europe logged 391,217 business jet movements Jan-Aug 2025 - up 1.45% versus 385,630 in the same 2024 window. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Paris Le Bourget (LFPB) remained Europe

Verified statement (Bridge to Jan-Aug 2025 Europe structure). Paris Le Bourget (LFPB) remained Europe Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 2 statements in "Bridge to Jan-Aug 2025 Europe structure": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Business jets in Europe flew empty on approximately 40% of sectors Jan-Aug 2025 - versus ~30% in North America.

Verified statement (Bridge to Jan-Aug 2025 Europe structure). Business jets in Europe flew empty on approximately 40% of sectors Jan-Aug 2025 - versus ~30% in North America. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

90.45% of European business jet departures remained within Europe Jan-Aug 2025 - intercontinental share just 9.55%.

Verified statement (Bridge to Jan-Aug 2025 Europe structure). 90.45% of European business jet departures remained within Europe Jan-Aug 2025 - intercontinental share just 9.55%. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 4 statements in "Bridge to Jan-Aug 2025 Europe structure": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Light jets accounted for 47.2% of European business jet movements Jan-Aug 2025 - 184,682 flights.

Verified statement (Bridge to Jan-Aug 2025 Europe structure). Light jets accounted for 47.2% of European business jet movements Jan-Aug 2025 - 184,682 flights. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Section close - "Bridge to Jan-Aug 2025 Europe structure": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

Methodology & citation discipline

All quantitative claims in this Limitless Sky thematic report resolve to verified Avi-Go fact statements already inventory-linked in the Limitless Sky knowledge slice (entity_facts / insight fact dictionaries). No charter prices, AggregateRatings or unverified model-of-the-month crowns are invented.

Period labels are mandatory. June 2026 monthly analytics are not interchangeable with Avi-Go RD200 full-year 2025 figures or Jan-Aug 2025 regional analytics, even when the same airport, operator or aircraft model appears in multiple cuts. MoM baselines use the prior calendar month; YoY baselines use the same month in the prior year when labelled.

Empty-leg adjacency sections use verified empty-sector rates and continental retention where available. June corridor-level empty volumes are not present in the Avi-Go cut and are therefore not fabricated. Live empty-leg boards remain the source of truth for price and availability.

Where two Avi-Go cuts disagree in level but agree in rank order, Limitless Sky trusts rank order for routing intuition and the labelled period for any numeric citation in client memos. That habit prevents quoting a June monthly airport total as if it were an annual figure.

Cited Avi-Go sources

Avi-Go Global Business Aviation Analytics Report June 2026

<https://avi-go.com/research-consulting>

Avi-Go Europe Business Aviation Analytics Report Jan-Aug 2025

<https://avi-go.com/research-consulting>

How to brief this report to a client

1) Open with the hero stats and the primary Avi-Go window. 2) Walk the hub or corridor map relevant to the itinerary. 3) Separate MoM seasonality from YoY trend. 4) Offer two alternate airports when Avi-Go flags a concentrated hub. 5) Request a live quote - never invent a rate from a movement table.

Programme buyers should also separate fractional / jet-card products from on-demand charter. Operator shares hint at programme gravity; contract quality still depends on AOC, insurance, cabin configuration and crew limits.

About Limitless Sky

Limitless Sky publishes private-aviation market intelligence alongside live empty-leg search, fleet guides and route pages at thelimitlessky.com. This PDF is a free desk download - no email gate. For itinerary design, request a live quote; Avi-Go explains where aircraft fly, not what a cabin costs on a given Tuesday.

Publisher: Limitless Sky. Data provenance: Avi-Go business aviation analytics reports as cited above. Editorial standard: Class B verified statements only.

Appendix A - Full verified statement inventory

The following 40 statements are the complete numeric inventory for this thematic report. Each key resolves in the Limitless Sky Avi-Go fact dictionaries. Statements are reproduced verbatim for citation.

VERIFIED FACT

[june2026-europe-mom] Europe recorded 56,579 departures in June 2026 (+20.64% MoM from May's 46,900; -3.47% YoY vs June 2025).

VERIFIED FACT

[june2026-europe-share] Europe accounted for 19.25% of global business jet flights in June 2026 (56,579 flights).

VERIFIED FACT

[june2026-europe-share-gain] Europe's global share rose +3.55 pp MoM to 19.25% in June 2026 as summer demand rotated volume toward Europe.

VERIFIED FACT

[june2026-europe-ytd] Europe's Jan-June 2026 YTD volume reached 241,453 flights (19.25% of global YTD share).

VERIFIED FACT

[eu-total-movements-jan-aug-2025] Europe logged 391,217 business jet movements Jan-Aug 2025 - up 1.45% versus 385,630 in the same 2024 window.

VERIFIED FACT

[june2026-lfpb-airport] Paris Le Bourget (LFPB) led European airports in June 2026 with 5,648 movements (+38.70% MoM from May's 4,072).

VERIFIED FACT

[june2026-lfmn-airport] Nice Côte d'Azur (LFMN) ranked #2 among European airports in June 2026 with 5,412 movements (+41.19% MoM).

VERIFIED FACT

[june2026-eglf-airport] Farnborough (EGLF) ranked #3 among European airports in June 2026 with 3,089 movements (+20.29% MoM).

VERIFIED FACT

[june2026-liml-airport] Milan Linate (LIML) ranked #4 among European airports in June 2026 with 2,641 movements (+14.68% MoM).

VERIFIED FACT

[june2026-lsgg-airport] Geneva (LSGG) ranked #5 among European airports in June 2026 with 2,492 movements (+3.10% MoM).

VERIFIED FACT

[june2026-leib-airport] Ibiza (LEIB) ranked #8 among European airports in June 2026 with 2,137 movements (+57.95% MoM).

VERIFIED FACT

[june2026-lepa-airport] Palma de Mallorca (LEPA) ranked #9 among European airports in June 2026 with 1,836 movements (+10.07% MoM).

VERIFIED FACT

[june2026-lieo-airport] Olbia (LIEO) ranked #10 among European airports in June 2026 with 1,826 movements (+200.33% MoM from May's 608) - Europe's biggest Top-10 gainer.

VERIFIED FACT

[june2026-lszh-airport] Zurich (LSZH) ranked #7 among European airports in June 2026 with 2,196 movements (+11.81% MoM).

VERIFIED FACT

[june2026-eggw-airport] London Luton (EGGW) ranked #6 among European airports in June 2026 with 2,413 movements (-0.90% MoM).

VERIFIED FACT

[june2026-london-paris-route] London <-> Paris was Europe's #1 city pair in June 2026 with 565 bidirectional flights (+58.71% MoM, +9.28% YoY).

VERIFIED FACT

[june2026-london-nice-route] London <-> Nice ranked #2 among European city pairs in June 2026 with 550 flights (+37.16% MoM, +30.02% YoY) - strongest Top-10 YoY growth.

VERIFIED FACT

[june2026-nice-paris-route] Nice <-> Paris ranked #3 among European city pairs in June 2026 with 442 flights (+63.70% MoM, +20.11% YoY).

VERIFIED FACT

[june2026-geneva-paris-route] Geneva <-> Paris ranked #4 among European city pairs in June 2026 with 257 flights (+22.97% MoM, -11.38% YoY).

VERIFIED FACT

[june2026-milan-nice-route] Milan <-> Nice ranked #5 among European city pairs in June 2026 with 216 flights (+47.95% MoM, +23.43% YoY).

VERIFIED FACT

[june2026-milan-olbia-route] Milan <-> Olbia ranked #6 among European city pairs in June 2026 with 212 flights (+190.41% MoM, +7.07% YoY) - strongest MoM among Europe Top 10.

VERIFIED FACT

[june2026-lfpb-lfmn-corridor] Paris Le Bourget <-> Nice was Europe's strongest bidirectional airport corridor in June 2026 with 429 combined flights.

VERIFIED FACT

[june2026-france-departures] France ranked #2 globally by departures in June 2026 with 10,228 flights (3.48% share, +44.16% MoM, +6.03% YoY).

VERIFIED FACT

[june2026-italy-departures] Italy ranked #3 globally in June 2026 with 7,928 flights (2.70% share, +26.20% MoM, -8.03% YoY).

VERIFIED FACT

[june2026-uk-departures] The United Kingdom ranked #4 globally in June 2026 with 7,237 flights (2.46% share, +9.07% MoM, -2.19% YoY).

VERIFIED FACT

[june2026-spain-departures] Spain ranked #8 globally in June 2026 with 5,901 flights (2.01% share).

VERIFIED FACT

[june2026-germany-departures] Germany ranked #9 globally in June 2026 with 5,108 flights (1.74% share).

VERIFIED FACT

[june2026-switzerland-departures] Switzerland ranked #10 globally in June 2026 with 3,578 flights (1.22% share).

VERIFIED FACT

[june2026-norway-mom] Norway led Europe MoM performers in June 2026 at +73.11% (331 -> 573 flights).

VERIFIED FACT

[june2026-europe-light-jet] Light jets flew 48.50% of European departures in June 2026 (27,443 flights).

VERIFIED FACT

[june2026-europe-cessna-brand] Cessna led European aircraft brands in June 2026 with 19,272 flights (34.06% share, +19.55% MoM).

VERIFIED FACT

[june2026-europe-phenom-300-flights] The Phenom 300 logged 4,703 European flights in June 2026 - Embraer's top model at 58.96% of Embraer Europe brand share.

VERIFIED FACT

[june2026-europe-citation-xls] Citation Excel/XLS/XLS+ led European model volume in June 2026 with 5,285 flights (48.87% of Cessna Europe brand).

VERIFIED FACT

[june2026-europe-challenger-300] Challenger 300 Series logged 3,808 European flights in June 2026 (50.82% of Bombardier Europe brand).

VERIFIED FACT

[june2026-europe-ulr-share] Ultra long range jets flew 16.88% of European departures in June 2026 (9,551 flights) - denser large-cabin mix than North America.

VERIFIED FACT

[june2026-europe-peak-hour] Europe's peak hour in June 2026 was 09:00 UTC / 11:00 CET with 5,035 flights (8.90% share) and a 74.2x peak/trough ratio.

VERIFIED FACT

[eu-le-bourget-movements-jan-aug-2025] Paris Le Bourget (LFPB) remained Europe

VERIFIED FACT

[eu-empty-leg-rate-europe-2025] Business jets in Europe flew empty on approximately 40% of sectors Jan-Aug 2025 - versus ~30% in North America.

VERIFIED FACT

[eu-continental-retention-jan-aug-2025] 90.45% of European business jet departures remained within Europe Jan-Aug 2025 - intercontinental share just 9.55%.

VERIFIED FACT

[eu-light-jet-share-jan-aug-2025] Light jets accounted for 47.2% of European business jet movements Jan-Aug 2025 - 184,682 flights.

Appendix B - Related Limitless Sky surfaces

Continue from this PDF into the Insights hub thematic report index (/insights/reports), the live empty-leg feed, aircraft entity pages (for example Phenom 300), destination pages (for example London / Paris / New York metro) and route pages (for example London-Paris). Entity pages surface matching Avi-Go facts in a verified-intelligence band when entity_fact_links exist.