

Hub Concentration & FBO Gravity

Business aviation is a hub sport. This briefing collects verified concentration facts for the airports that absorb outsized share - the practical FBO-gravity map for desks.

5.72%

KTEB GLOBAL

FY 2025 share

9.5%

WSSL OF APAC

Seletar Jan-Aug

69,988

LONDON TRIO

FY 2025 combined

20.9%

TOLUCA MX

Mexico concentration

Published 28 July 2026 · ~18 pages · Free PDF download

Primary sources: Avi-Go Global Business Aviation Annual Report 2025 (RD200) · Avi-Go North America Business Aviation Analytics Report Jan-Aug 2025 · Avi-Go Europe Business Aviation Analytics Report Jan-Aug 2025 · Avi-Go Asia Pacific Business Aviation Analytics Report Jan-Aug 2025 · Avi-Go Global Business Aviation Analytics Report June 2026

Class B intelligence - every number traces to a verified Avi-Go statement. No invented charter rates.

Business aviation is a hub sport. This briefing collects verified concentration facts for the airports that absorb outsized share - the practical FBO-gravity map for desks.

5.72% · KTEB global (FY 2025 share) | 9.5% · WSSL of APAC (Seletar Jan-Aug) | 69,988 · London trio (FY 2025 combined) | 20.9% · Toluca MX (Mexico concentration)

This Limitless Sky thematic report ("Hub Concentration & FBO Gravity") is an editorial synthesis for charter desks, programme managers and researchers. Figures are drawn exclusively from the Avi-Go report windows listed in the methodology. Published 28 July 2026. Reading time estimate: 14 min read.

Blurb for distribution: KTEB, LFPB, WSSL, London trio and Toluca concentration - where movements cluster and handling pressure follows. Tags: hubs, fbo, kteb, lfpb, seletar, concentration. The companion HTML page at </insights/reports/hub-concentration-fbo-gravity> mirrors this inventory for web readers using Josefin Sans and Lato under the Reserve visual language.

Executive summary

5.72% - KTEB global (FY 2025 share). 9.5% - WSSL of APAC (Seletar Jan-Aug). 69,988 - London trio (FY 2025 combined). 20.9% - Toluca MX (Mexico concentration).

The executive takeaway is structural, not promotional: Avi-Go shows where aircraft already fly; Limitless Sky connects that map to live empty-leg search and quote workflows. Readers should leave this summary with (a) the correct period label, (b) the primary hubs or cabins in scope, and (c) an explicit refusal to invent rates.

For Limitless Sky desks, "Hub Concentration" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

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1. Global and North American concentration

Teterboro's global share and the Northeast cluster define NA FBO gravity. This section of "Hub Concentration & FBO Gravity" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

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VERIFIED FACT

New York Teterboro (KTEB) was the world's busiest business aviation airport in 2025 with 135,875 movements (5.72% global share).

Verified statement (Global and North American concentration). New York Teterboro (KTEB) was the world's busiest business aviation airport in 2025 with 135,875 movements (5.72% global share). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Teterboro (KTEB) led North American airports with 87,026 business aviation movements in Jan-Aug 2025 (2.54% regional share, 7,019 unique aircraft).

Verified statement (Global and North American concentration). Teterboro (KTEB) led North American airports with 87,026 business aviation movements in Jan-Aug 2025 (2.54% regional share, 7,019 unique aircraft). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 2 statements in "Global and North American concentration": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

The Northeast Corridor cluster (Teterboro, Westchester, Dulles) combined for 171,641 movements in Jan-Aug 2025.

Verified statement (Global and North American concentration). The Northeast Corridor cluster (Teterboro, Westchester, Dulles) combined for 171,641 movements in Jan-Aug 2025. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

The Sun Belt cluster (West Palm Beach, Miami-Opa Locka, Scottsdale) combined for 112,930 movements in Jan-Aug 2025.

Verified statement (Global and North American concentration). The Sun Belt cluster (West Palm Beach, Miami-Opa Locka, Scottsdale) combined for 112,930 movements in Jan-Aug 2025. Copy this wording into client memos with the

Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 4 statements in "Global and North American concentration": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Teterboro (KTEB) led North American airports in June 2026 with 12,380 movements (-12.00% MoM from May's 14,068).

Verified statement (Global and North American concentration). Teterboro (KTEB) led North American airports in June 2026 with 12,380 movements (-12.00% MoM from May's 14,068). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Section close - "Global and North American concentration": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

2. European hub lattice

Le Bourget, Nice and the London three-hub system concentrate European handling demand. This section of "Hub Concentration & FBO Gravity" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "European hub lattice" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

Paris Le Bourget (LFPB) remained Europe's busiest business aviation airport in 2025 with 45,910 movements (+0.93% YoY).

Verified statement (European hub lattice). Paris Le Bourget (LFPB) remained Europe's busiest business aviation airport in 2025 with 45,910 movements (+0.93% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Paris Le Bourget connected to 1,000 unique destination cities in 2025 - Europe's highest network coverage score.

Verified statement (European hub lattice). Paris Le Bourget connected to 1,000 unique destination cities in 2025 - Europe's highest network coverage score. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 2 statements in "European hub lattice": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Nice Côte d'Azur (LFMN) handled 36,031 business aviation movements in 2025 (+3.29% YoY) - Europe's #2 airport.

Verified statement (European hub lattice). Nice Côte d'Azur (LFMN) handled 36,031 business aviation movements in 2025 (+3.29% YoY) - Europe's #2 airport. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

London's three top business aviation airports - Farnborough, Luton and Biggin Hill - combined for 69,988 movements in 2025.

Verified statement (European hub lattice). London's three top business aviation airports - Farnborough, Luton and Biggin Hill - combined for 69,988 movements in 2025. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 4 statements in "European hub lattice": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

London Farnborough (EGLF) recorded 26,535 business aviation movements in 2025 (+2.05% YoY).

Verified statement (European hub lattice). London Farnborough (EGLF) recorded 26,535 business aviation movements in 2025 (+2.05% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Paris Le Bourget (LFPB) led European airports in June 2026 with 5,648 movements (+38.70% MoM from May's 4,072).

Verified statement (European hub lattice). Paris Le Bourget (LFPB) led European airports in June 2026 with 5,648 movements (+38.70% MoM from May's 4,072). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 6 statements in "European hub lattice": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

Section close - "European hub lattice": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

3. APAC single-hub dependency

Seletar's regional share is the starkest single-airport concentration outside the Americas. This section of "Hub Concentration & FBO Gravity" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "APAC single-hub dependency" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

Singapore Seletar (WSSL) alone processed 5,747 movements Jan-Aug 2025 - 9.5% of regional total through a single critical infrastructure node.

Verified statement (APAC single-hub dependency). Singapore Seletar (WSSL) alone processed 5,747 movements Jan-Aug 2025 - 9.5% of regional total through a single critical infrastructure node. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Singapore Seletar (WSSL) ranked #1 Asia Pacific business aviation airport Jan-Aug 2025 with 5,747 movements (5.14% share) and 637 unique aircraft.

Verified statement (APAC single-hub dependency). Singapore Seletar (WSSL) ranked #1 Asia Pacific business aviation airport Jan-Aug 2025 with 5,747 movements (5.14% share) and 637 unique aircraft. Copy this wording into client

memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 2 statements in "APAC single-hub dependency": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

The top 10 Asia Pacific airports handled 35.96% of all movements Jan-Aug 2025 versus ~12% concentration in North America.

Verified statement (APAC single-hub dependency). The top 10 Asia Pacific airports handled 35.96% of all movements Jan-Aug 2025 versus ~12% concentration in North America. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Southeast Asia Core hubs (WSSL, VTBD, WMSA, WIHH) combined for 15,791 movements Jan-Aug 2025 - 14.13% market share.

Verified statement (APAC single-hub dependency). Southeast Asia Core hubs (WSSL, VTBD, WMSA, WIHH) combined for 15,791 movements Jan-Aug 2025 - 14.13% market share. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 4 statements in "APAC single-hub dependency": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Seletar (WSSL) ranked #8 among Rest of World airports in June 2026 with 732 movements (-3.94% MoM).

Verified statement (APAC single-hub dependency). Seletar (WSSL) ranked #8 among Rest of World airports in June 2026 with 732 movements (-3.94% MoM). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Section close - "APAC single-hub dependency": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

4. LATAM concentration extremes

Toluca and São Paulo show how Latin American markets can hinge on one hub city. This section of "Hub Concentration & FBO Gravity" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "LATAM concentration extremes" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

Toluca (MMTO) handled 39,705 business aviation movements in 2025 (+35.65% YoY) - 20.9% of Mexico's traffic, the highest single-airport concentration in the Avi-Go dataset.

Verified statement (LATAM concentration extremes). Toluca (MMTO) handled 39,705 business aviation movements in 2025 (+35.65% YoY) - 20.9% of Mexico's traffic, the highest single-airport concentration in the Avi-Go dataset. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

All of Brazil's top 10 domestic routes in 2025 involved São Paulo - confirming its role as the country's sole business aviation hub.

Verified statement (LATAM concentration extremes). All of Brazil's top 10 domestic routes in 2025 involved São Paulo - confirming its role as the country's sole business aviation hub. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 2 statements in "LATAM concentration extremes": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Brazil overtook Mexico as Latin America's largest business aviation market in 2025: 95,799 vs 94,795 flights - the first time Brazil led on annual volume.

Verified statement (LATAM concentration extremes). Brazil overtook Mexico as Latin America's largest business aviation market in 2025: 95,799 vs 94,795 flights - the first time Brazil led on annual volume. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator

and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Brazil and Mexico combined for 190,594 business jet departures in 2025 - Latin America's dominant aviation opportunity.

Verified statement (LATAM concentration extremes). Brazil and Mexico combined for 190,594 business jet departures in 2025 - Latin America's dominant aviation opportunity. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 4 statements in "LATAM concentration extremes": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

Section close - "LATAM concentration extremes": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

5. June peer check

Monthly airport tables confirm the same gravity centres even when MoM signs flip. This section of "Hub Concentration & FBO Gravity" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "June peer check" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

Teterboro (KTEB) led North American airports in June 2026 with 12,380 movements (-12.00% MoM from May's 14,068).

Verified statement (June peer check). Teterboro (KTEB) led North American airports in June 2026 with 12,380 movements (-12.00% MoM from May's 14,068). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Paris Le Bourget (LFPB) led European airports in June 2026 with 5,648 movements (+38.70% MoM from May's 4,072).

Verified statement (June peer check). Paris Le Bourget (LFPB) led European airports in June 2026 with 5,648 movements (+38.70% MoM from May's 4,072). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 2 statements in "June peer check": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Nice Côte d'Azur (LFMN) ranked #2 among European airports in June 2026 with 5,412 movements (+41.19% MoM).

Verified statement (June peer check). Nice Côte d'Azur (LFMN) ranked #2 among European airports in June 2026 with 5,412 movements (+41.19% MoM). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Farnborough (EGLF) ranked #3 among European airports in June 2026 with 3,089 movements (+20.29% MoM).

Verified statement (June peer check). Farnborough (EGLF) ranked #3 among European airports in June 2026 with 3,089 movements (+20.29% MoM). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 4 statements in "June peer check": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Istanbul Atatürk (LTBA) led Rest of World airports in June 2026 with 1,513 movements (+0.27% MoM) and 238 unique origin cities.

Verified statement (June peer check). Istanbul Atatürk (LTBA) led Rest of World airports in June 2026 with 1,513 movements (+0.27% MoM) and 238 unique origin cities. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Note - Avi-Go does not publish FBO brand rankings - concentration here means movement share, not handling contracts.

Section close - "June peer check": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator

confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

Methodology & citation discipline

All quantitative claims in this Limitless Sky thematic report resolve to verified Avi-Go fact statements already inventory-linked in the Limitless Sky knowledge slice (entity_facts / insight fact dictionaries). No charter prices, AggregateRatings or unverified model-of-the-month crowns are invented.

Period labels are mandatory. June 2026 monthly analytics are not interchangeable with Avi-Go RD200 full-year 2025 figures or Jan-Aug 2025 regional analytics, even when the same airport, operator or aircraft model appears in multiple cuts. MoM baselines use the prior calendar month; YoY baselines use the same month in the prior year when labelled.

Empty-leg adjacency sections use verified empty-sector rates and continental retention where available. June corridor-level empty volumes are not present in the Avi-Go cut and are therefore not fabricated. Live empty-leg boards remain the source of truth for price and availability.

Where two Avi-Go cuts disagree in level but agree in rank order, Limitless Sky trusts rank order for routing intuition and the labelled period for any numeric citation in client memos. That habit prevents quoting a June monthly airport total as if it were an annual figure.

Cited Avi-Go sources

Avi-Go Global Business Aviation Annual Report 2025 (RD200)

<https://avi-go.com/report-store/report/view/RD200>

Avi-Go North America Business Aviation Analytics Report Jan-Aug 2025

<https://avi-go.com/research-consulting>

Avi-Go Europe Business Aviation Analytics Report Jan-Aug 2025

<https://avi-go.com/research-consulting>

Avi-Go Asia Pacific Business Aviation Analytics Report Jan-Aug 2025

<https://avi-go.com/research-consulting>

Avi-Go Global Business Aviation Analytics Report June 2026

<https://avi-go.com/research-consulting>

How to brief this report to a client

1) Open with the hero stats and the primary Avi-Go window. 2) Walk the hub or corridor map relevant to the itinerary. 3) Separate MoM seasonality from YoY trend. 4) Offer two alternate airports when Avi-Go flags a concentrated hub. 5) Request a live quote - never invent a rate from a movement table.

Programme buyers should also separate fractional / jet-card products from on-demand charter. Operator shares hint at programme gravity; contract quality still depends on AOC, insurance, cabin configuration and crew limits.

About Limitless Sky

Limitless Sky publishes private-aviation market intelligence alongside live empty-leg search, fleet guides and route pages at thelimitlessky.com. This PDF is a free desk download - no email gate. For itinerary design, request a live quote; Avi-Go explains where aircraft fly, not what a cabin costs on a given Tuesday.

Publisher: Limitless Sky. Data provenance: Avi-Go business aviation analytics reports as cited above. Editorial standard: Class B verified statements only.

Appendix A - Full verified statement inventory

The following 23 statements are the complete numeric inventory for this thematic report. Each key resolves in the Limitless Sky Avi-Go fact dictionaries. Statements are reproduced verbatim for citation.

VERIFIED FACT

[teterboro-global-busiest-airport-2025] New York Teterboro (KTEB) was the world's busiest business aviation airport in 2025 with 135,875 movements (5.72% global share).

VERIFIED FACT

[na-teterboro-movements-2025] Teterboro (KTEB) led North American airports with 87,026 business aviation movements in Jan-Aug 2025 (2.54% regional share, 7,019 unique aircraft).

VERIFIED FACT

[na-northeast-hub-cluster-2025] The Northeast Corridor cluster (Teterboro, Westchester, Dulles) combined for 171,641 movements in Jan-Aug 2025.

VERIFIED FACT

[na-sun-belt-hub-cluster-2025] The Sun Belt cluster (West Palm Beach, Miami-Opa Locka, Scottsdale) combined for 112,930 movements in Jan-Aug 2025.

VERIFIED FACT

[june2026-kteb-airport] Teterboro (KTEB) led North American airports in June 2026 with 12,380 movements (-12.00% MoM from May's 14,068).

VERIFIED FACT

[le-bourget-europe-busiest-airport-2025] Paris Le Bourget (LFPB) remained Europe's busiest business aviation airport in 2025 with 45,910 movements (+0.93% YoY).

VERIFIED FACT

[le-bourget-network-coverage-2025] Paris Le Bourget connected to 1,000 unique destination cities in 2025 - Europe's highest network coverage score.

VERIFIED FACT

[nice-airport-movements-2025] Nice Côte d'Azur (LFMN) handled 36,031 business aviation movements in 2025 (+3.29% YoY) - Europe's #2 airport.

VERIFIED FACT

[london-three-hub-combined-movements-2025] London's three top business aviation airports - Farnborough, Luton and Biggin Hill - combined for 69,988 movements in 2025.

VERIFIED FACT

[farnborough-london-hub-movements-2025] London Farnborough (EGLF) recorded 26,535 business aviation movements in 2025 (+2.05% YoY).

VERIFIED FACT

[june2026-lfpb-airport] Paris Le Bourget (LFPB) led European airports in June 2026 with 5,648 movements (+38.70% MoM from May's 4,072).

VERIFIED FACT

[apac-seletar-hub-share-2025] Singapore Seletar (WSSL) alone processed 5,747 movements Jan-Aug 2025 - 9.5% of regional total through a single critical infrastructure node.

VERIFIED FACT

[apac-airport-wssl-seletar-2025] Singapore Seletar (WSSL) ranked #1 Asia Pacific business aviation airport Jan-Aug 2025 with 5,747 movements (5.14% share) and 637 unique aircraft.

VERIFIED FACT

[apac-top10-airports-share-2025] The top 10 Asia Pacific airports handled 35.96% of all movements Jan-Aug 2025 versus ~12% concentration in North America.

VERIFIED FACT

[apac-sea-core-hub-cluster-2025] Southeast Asia Core hubs (WSSL, VTBD, WMSA, WIHH) combined for 15,791 movements Jan-Aug 2025 - 14.13% market share.

VERIFIED FACT

[june2026-wssl-airport] Seletar (WSSL) ranked #8 among Rest of World airports in June 2026 with 732 movements (-3.94% MoM).

VERIFIED FACT

[mexico-toluca-hub-concentration-2025] Toluca (MMTO) handled 39,705 business aviation movements in 2025 (+35.65% YoY) - 20.9% of Mexico's traffic, the highest single-airport concentration in the Avi-Go dataset.

VERIFIED FACT

[brazil-sao-paulo-hub-dominance-2025] All of Brazil's top 10 domestic routes in 2025 involved São Paulo - confirming its role as the country's sole business aviation hub.

VERIFIED FACT

[brazil-overtakes-mexico-latam-2025] Brazil overtook Mexico as Latin America's largest business aviation market in 2025: 95,799 vs 94,795 flights - the first time Brazil led on annual volume.

VERIFIED FACT

[latam-combined-market-size-2025] Brazil and Mexico combined for 190,594 business jet departures in 2025 - Latin America's dominant aviation opportunity.

VERIFIED FACT

[june2026-lfmn-airport] Nice Côte d'Azur (LFMN) ranked #2 among European airports in June 2026 with 5,412 movements (+41.19% MoM).

VERIFIED FACT

[june2026-eglf-airport] Farnborough (EGLF) ranked #3 among European airports in June 2026 with 3,089 movements (+20.29% MoM).

VERIFIED FACT

[june2026-ltba-airport] Istanbul Atatürk (LTBA) led Rest of World airports in June 2026 with 1,513 movements (+0.27% MoM) and 238 unique origin cities.

Appendix B - Related Limitless Sky surfaces

Continue from this PDF into the Insights hub thematic report index (/insights/reports), the live empty-leg feed, aircraft entity pages (for example Phenom 300), destination pages (for example London / Paris / New York metro) and route pages (for example London-Paris). Entity pages surface matching Avi-Go facts in a verified-intelligence band when entity_fact_links exist.