

June 2026 Global Business Aviation Market Overview

A Limitless Sky desk synthesis of the Avi-Go Global Business Aviation Analytics Report for June 2026: totals, MoM/YoY discipline, regional rotation, and the structural map behind a flat-to-soft monthly print.

293,874

GLOBAL FLIGHTS

June 2026 · Avi-Go

-1.62%

MOM VS MAY

May base 298,711

16,550

ACTIVE FLEET

June 2026

1.71M

YTD JAN-JUN

+2.53% YoY

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Primary sources: Avi-Go Global Business Aviation Analytics Report June 2026

Class B intelligence - every number traces to a verified Avi-Go statement. No invented charter rates.

A Limitless Sky desk synthesis of the Avi-Go Global Business Aviation Analytics Report for June 2026: totals, MoM/YoY discipline, regional rotation, and the structural map behind a flat-to-soft monthly print.

293,874 · Global flights (June 2026 · Avi-Go) | -1.62% · MoM vs May (May base 298,711) | 16,550 · Active fleet (June 2026) | 1.71M · YTD Jan-Jun (+2.53% YoY)

This Limitless Sky thematic report ("June 2026 Global Business Aviation Market Overview") is an editorial synthesis for charter desks, programme managers and researchers. Figures are drawn exclusively from the Avi-Go report windows listed in the methodology. Published 28 July 2026. Reading time estimate: 18 min read.

Blurb for distribution: 293,874 global flights, 16,550 active fleet, regional shares, YTD bridge and haul-band structure - full desk briefing from Avi-Go June 2026. Tags: june-2026, global, market-overview, mom, yoy. The companion HTML page at </insights/reports/june-2026-global-market-overview> mirrors this inventory for web readers using Josefin Sans and Lato under the Reserve visual language.

Executive summary

293,874 - Global flights (June 2026 · Avi-Go). -1.62% - MoM vs May (May base 298,711). 16,550 - Active fleet (June 2026). 1.71M - YTD Jan-Jun (+2.53% YoY).

The executive takeaway is structural, not promotional: Avi-Go shows where aircraft already fly; Limitless Sky connects that map to live empty-leg search and quote workflows. Readers should leave this summary with (a) the correct period label, (b) the primary hubs or cabins in scope, and (c) an explicit refusal to invent rates.

For Limitless Sky desks, "June 2026 Global Overview" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

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1. Executive frame: a soft month inside a still-growing year

June 2026 sits between a warmer May base and a still-positive year-to-date cumulative - desks must hold MoM and YTD apart. This section of "June 2026 Global Business Aviation Market Overview" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub

concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "Executive frame: a soft month inside a still-growing year" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

Global business jet flights totaled 293,874 in June 2026 (-1.62% MoM vs May 2026, -0.34% YoY vs June 2025).

Verified statement (Executive frame: a soft month inside a still-growing year). Global business jet flights totaled 293,874 in June 2026 (-1.62% MoM vs May 2026, -0.34% YoY vs June 2025). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

May 2026 recorded 298,711 global business jet flights - the MoM comparison base for June's -1.62% softening.

Verified statement (Executive frame: a soft month inside a still-growing year). May 2026 recorded 298,711 global business jet flights - the MoM comparison base for June's -1.62% softening. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 2 statements in "Executive frame: a soft month inside a still-growing year": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Year-to-date Jan-June 2026 cumulative volume reached 1,707,337 flights (+2.53% vs Jan-June 2025's 1,665,281).

Verified statement (Executive frame: a soft month inside a still-growing year). Year-to-date Jan-June 2026 cumulative volume reached 1,707,337 flights (+2.53% vs Jan-June 2025's 1,665,281). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Full-year 2025 volume of 3,448,623 flights is the annual benchmark cited in the June 2026 monthly report for YoY framing.

Verified statement (Executive frame: a soft month inside a still-growing year). Full-year 2025 volume of 3,448,623

flights is the annual benchmark cited in the June 2026 monthly report for YoY framing. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

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VERIFIED FACT

The active business jet fleet stood at 16,550 aircraft in June 2026.

Verified statement (Executive frame: a soft month inside a still-growing year). The active business jet fleet stood at 16,550 aircraft in June 2026. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

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VERIFIED FACT

Daily average flights were 9,796 in June 2026.

Verified statement (Executive frame: a soft month inside a still-growing year). Daily average flights were 9,796 in June 2026. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

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Checkpoint after 6 statements in "Executive frame: a soft month inside a still-growing year": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

Note - Cite June totals only as monthly analytics - not as a run-rate for full-year RD200 figures.

Note - The May 298,711 base is the only legitimate MoM denominator for the -1.62% print.

Section close - "Executive frame: a soft month inside a still-growing year": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

2. Regional shares: North America still dominates, Europe gains ground

Share rotation matters more than the headline soft print: Europe's MoM uplift reweighted the global pie. This section of "June 2026 Global Business Aviation Market Overview" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these

pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "Regional shares: North America still dominates, Europe gains ground" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

North America accounted for 71.45% of global business jet flights in June 2026 (209,985 flights).

Verified statement (Regional shares: North America still dominates, Europe gains ground). North America accounted for 71.45% of global business jet flights in June 2026 (209,985 flights). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Europe accounted for 19.25% of global business jet flights in June 2026 (56,579 flights).

Verified statement (Regional shares: North America still dominates, Europe gains ground). Europe accounted for 19.25% of global business jet flights in June 2026 (56,579 flights). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 2 statements in "Regional shares: North America still dominates, Europe gains ground": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Rest of World accounted for 9.29% of global business jet flights in June 2026 (27,310 flights).

Verified statement (Regional shares: North America still dominates, Europe gains ground). Rest of World accounted for 9.29% of global business jet flights in June 2026 (27,310 flights). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Europe's global share rose +3.55 pp MoM to 19.25% in June 2026 as summer demand rotated volume toward Europe.

Verified statement (Regional shares: North America still dominates, Europe gains ground). Europe's global share rose +3.55 pp MoM to 19.25% in June 2026 as summer demand rotated volume toward Europe. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

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the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 4 statements in "Regional shares: North America still dominates, Europe gains ground": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

North America's global share fell -2.85 pp MoM to 71.45% in June 2026.

Verified statement (Regional shares: North America still dominates, Europe gains ground). North America's global share fell -2.85 pp MoM to 71.45% in June 2026. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

North America recorded 209,985 departures in June 2026 (-5.39% MoM from May's 221,943; +0.56% YoY vs June 2025).

Verified statement (Regional shares: North America still dominates, Europe gains ground). North America recorded 209,985 departures in June 2026 (-5.39% MoM from May's 221,943; +0.56% YoY vs June 2025). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 6 statements in "Regional shares: North America still dominates, Europe gains ground": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Europe recorded 56,579 departures in June 2026 (+20.64% MoM from May's 46,900; -3.47% YoY vs June 2025).

Verified statement (Regional shares: North America still dominates, Europe gains ground). Europe recorded 56,579 departures in June 2026 (+20.64% MoM from May's 46,900; -3.47% YoY vs June 2025). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Rest of World recorded 27,310 departures in June 2026 (-8.56% MoM from May's 29,868; -0.41% YoY vs June 2025).

Verified statement (Regional shares: North America still dominates, Europe gains ground). Rest of World recorded 27,310 departures in June 2026 (-8.56% MoM from May's 29,868; -0.41% YoY vs June 2025). Copy this wording into

client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 8 statements in "Regional shares: North America still dominates, Europe gains ground": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

Section close - "Regional shares: North America still dominates, Europe gains ground": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

3. Country leaders and the US weight

Country tables reveal how concentrated global volume remains - and which secondary markets moved sequentially. This section of "June 2026 Global Business Aviation Market Overview" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

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VERIFIED FACT

The United States led country departures in June 2026 with 191,866 flights (65.30% global share).

Verified statement (Country leaders and the US weight). The United States led country departures in June 2026 with 191,866 flights (65.30% global share). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

France ranked #2 globally by departures in June 2026 with 10,228 flights (3.48% share, +44.16% MoM, +6.03% YoY).

Verified statement (Country leaders and the US weight). France ranked #2 globally by departures in June 2026 with 10,228 flights (3.48% share, +44.16% MoM, +6.03% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 2 statements in "Country leaders and the US weight": confirm the Avi-Go period still matches the

travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Italy ranked #3 globally in June 2026 with 7,928 flights (2.70% share, +26.20% MoM, -8.03% YoY).

Verified statement (Country leaders and the US weight). Italy ranked #3 globally in June 2026 with 7,928 flights (2.70% share, +26.20% MoM, -8.03% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

The United Kingdom ranked #4 globally in June 2026 with 7,237 flights (2.46% share, +9.07% MoM, -2.19% YoY).

Verified statement (Country leaders and the US weight). The United Kingdom ranked #4 globally in June 2026 with 7,237 flights (2.46% share, +9.07% MoM, -2.19% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 4 statements in "Country leaders and the US weight": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Brazil ranked #5 globally in June 2026 with 6,946 flights (2.36% share) and led Rest of World at 25.45% regional share.

Verified statement (Country leaders and the US weight). Brazil ranked #5 globally in June 2026 with 6,946 flights (2.36% share) and led Rest of World at 25.45% regional share. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Mexico ranked #6 globally in June 2026 with 6,773 flights (2.31% share, -8.21% MoM).

Verified statement (Country leaders and the US weight). Mexico ranked #6 globally in June 2026 with 6,773 flights (2.31% share, -8.21% MoM). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 6 statements in "Country leaders and the US weight": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the

source-report labels side by side rather than merging tables.

VERIFIED FACT

Canada ranked #7 globally in June 2026 with 6,640 flights (2.26% share, +6.80% MoM) - North America's best MoM performer among Top-5 countries.

Verified statement (Country leaders and the US weight). Canada ranked #7 globally in June 2026 with 6,640 flights (2.26% share, +6.80% MoM) - North America's best MoM performer among Top-5 countries. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Spain ranked #8 globally in June 2026 with 5,901 flights (2.01% share).

Verified statement (Country leaders and the US weight). Spain ranked #8 globally in June 2026 with 5,901 flights (2.01% share). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 8 statements in "Country leaders and the US weight": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Germany ranked #9 globally in June 2026 with 5,108 flights (1.74% share).

Verified statement (Country leaders and the US weight). Germany ranked #9 globally in June 2026 with 5,108 flights (1.74% share). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Switzerland ranked #10 globally in June 2026 with 3,578 flights (1.22% share).

Verified statement (Country leaders and the US weight). Switzerland ranked #10 globally in June 2026 with 3,578 flights (1.22% share). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 10 statements in "Country leaders and the US weight": confirm the Avi-Go period still matches the

travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

202 countries recorded business aviation departures in June 2026; the US held 65.30% of global volume.

Verified statement (Country leaders and the US weight). 202 countries recorded business aviation departures in June 2026; the US held 65.30% of global volume. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Section close - "Country leaders and the US weight": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

4. YTD regional bridges

Jan-June cumulatives keep the monthly soft print in context for programme planning. This section of "June 2026 Global Business Aviation Market Overview" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

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VERIFIED FACT

North America's Jan-June 2026 YTD volume reached 1,293,685 flights (71.45% of global).

Verified statement (YTD regional bridges). North America's Jan-June 2026 YTD volume reached 1,293,685 flights (71.45% of global). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Europe's Jan-June 2026 YTD volume reached 241,453 flights (19.25% of global YTD share).

Verified statement (YTD regional bridges). Europe's Jan-June 2026 YTD volume reached 241,453 flights (19.25% of global YTD share). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger

wants.

Checkpoint after 2 statements in "YTD regional bridges": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Rest of World's Jan-June 2026 YTD volume reached 172,199 flights (9.29% of global).

Verified statement (YTD regional bridges). Rest of World's Jan-June 2026 YTD volume reached 172,199 flights (9.29% of global). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Year-to-date Jan-June 2026 cumulative volume reached 1,707,337 flights (+2.53% vs Jan-June 2025's 1,665,281).

Verified statement (YTD regional bridges). Year-to-date Jan-June 2026 cumulative volume reached 1,707,337 flights (+2.53% vs Jan-June 2025's 1,665,281). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

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Checkpoint after 4 statements in "YTD regional bridges": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

Section close - "YTD regional bridges": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

5. Haul bands and time-of-day structure

Stage-length and clock structure explain where capacity and empty-leg adjacency are most likely to appear. This section of "June 2026 Global Business Aviation Market Overview" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

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VERIFIED FACT

Short-haul flights (500 nm) totaled 175,818 in June 2026 (59.86% of volume; -0.13% YoY, -0.28% MoM).

Verified statement (Haul bands and time-of-day structure). Short-haul flights (500 nm) totaled 175,818 in June 2026 (59.86% of volume; -0.13% YoY, -0.28% MoM). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Medium-haul flights (500-2000 nm) totaled 107,137 in June 2026 (36.45% of volume; -0.94% YoY, -3.92% MoM).

Verified statement (Haul bands and time-of-day structure). Medium-haul flights (500-2000 nm) totaled 107,137 in June 2026 (36.45% of volume; -0.94% YoY, -3.92% MoM). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 2 statements in "Haul bands and time-of-day structure": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Long-haul flights (>2000 nm) totaled 10,837 in June 2026 (3.69% of volume; +1.02% YoY, +0.48% MoM) - the only range band with sequential gains.

Verified statement (Haul bands and time-of-day structure). Long-haul flights (>2000 nm) totaled 10,837 in June 2026 (3.69% of volume; +1.02% YoY, +0.48% MoM) - the only range band with sequential gains. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

June 2026 logged 180,151 weekday (Mon-Thu) departures (+9.28% MoM) versus 113,723 weekend (Fri-Sun) departures (-15.04% MoM).

Verified statement (Haul bands and time-of-day structure). June 2026 logged 180,151 weekday (Mon-Thu) departures (+9.28% MoM) versus 113,723 weekend (Fri-Sun) departures (-15.04% MoM). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 4 statements in "Haul bands and time-of-day structure": confirm the Avi-Go period still matches the

travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Global peak departure hour in June 2026 was 15:00 UTC with 22,856 flights (7.78% of daily activity); trough at 03:00 UTC (2,974 flights, 1.01%) - 7.7x peak/trough ratio.

Verified statement (Haul bands and time-of-day structure). Global peak departure hour in June 2026 was 15:00 UTC with 22,856 flights (7.78% of daily activity); trough at 03:00 UTC (2,974 flights, 1.01%) - 7.7x peak/trough ratio. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Afternoon departures (12:00-17:59 UTC) accounted for 43.4% of global flights in June 2026 (127,459 flights).

Verified statement (Haul bands and time-of-day structure). Afternoon departures (12:00-17:59 UTC) accounted for 43.4% of global flights in June 2026 (127,459 flights). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 6 statements in "Haul bands and time-of-day structure": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

Section close - "Haul bands and time-of-day structure": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

6. How to use this briefing on the Limitless Sky desk

Movement intelligence is not a price list - it is a map of where aircraft already fly. This section of "June 2026 Global Business Aviation Market Overview" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "How to use this briefing on the Limitless Sky desk" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

Global business jet flights totaled 293,874 in June 2026 (-1.62% MoM vs May 2026, -0.34% YoY vs June 2025).

Verified statement (How to use this briefing on the Limitless Sky desk). Global business jet flights totaled 293,874 in June 2026 (-1.62% MoM vs May 2026, -0.34% YoY vs June 2025). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

The active business jet fleet stood at 16,550 aircraft in June 2026.

Verified statement (How to use this briefing on the Limitless Sky desk). The active business jet fleet stood at 16,550 aircraft in June 2026. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 2 statements in "How to use this briefing on the Limitless Sky desk": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

Note - Pair this overview with live empty-leg boards and entity pages for aircraft, airports and city pairs.

Note - Never convert Avi-Go movement shares into charter hourly rates.

Section close - "How to use this briefing on the Limitless Sky desk": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

Methodology & citation discipline

All quantitative claims in this Limitless Sky thematic report resolve to verified Avi-Go fact statements already inventory-linked in the Limitless Sky knowledge slice (entity_facts / insight fact dictionaries). No charter prices, AggregateRatings or unverified model-of-the-month crowns are invented.

Period labels are mandatory. June 2026 monthly analytics are not interchangeable with Avi-Go RD200 full-year 2025 figures or Jan-Aug 2025 regional analytics, even when the same airport, operator or aircraft model appears in multiple cuts. MoM baselines use the prior calendar month; YoY baselines use the same month in the prior year when labelled.

Empty-leg adjacency sections use verified empty-sector rates and continental retention where available. June corridor-level empty volumes are not present in the Avi-Go cut and are therefore not fabricated. Live empty-leg boards remain the source of truth for price and availability.

Where two Avi-Go cuts disagree in level but agree in rank order, Limitless Sky trusts rank order for routing intuition and the labelled period for any numeric citation in client memos. That habit prevents quoting a June monthly airport total as if it were an annual figure.

Cited Avi-Go sources

Avi-Go Global Business Aviation Analytics Report June 2026

<https://avi-go.com/research-consulting>

How to brief this report to a client

1) Open with the hero stats and the primary Avi-Go window. 2) Walk the hub or corridor map relevant to the itinerary. 3) Separate MoM seasonality from YoY trend. 4) Offer two alternate airports when Avi-Go flags a concentrated hub. 5) Request a live quote - never invent a rate from a movement table.

Programme buyers should also separate fractional / jet-card products from on-demand charter. Operator shares hint at programme gravity; contract quality still depends on AOC, insurance, cabin configuration and crew limits.

About Limitless Sky

Limitless Sky publishes private-aviation market intelligence alongside live empty-leg search, fleet guides and route pages at thelimitlessky.com. This PDF is a free desk download - no email gate. For itinerary design, request a live quote; Avi-Go explains where aircraft fly, not what a cabin costs on a given Tuesday.

Publisher: Limitless Sky. Data provenance: Avi-Go business aviation analytics reports as cited above. Editorial standard: Class B verified statements only.

Appendix A - Full verified statement inventory

The following 34 statements are the complete numeric inventory for this thematic report. Each key resolves in the Limitless Sky Avi-Go fact dictionaries. Statements are reproduced verbatim for citation.

VERIFIED FACT

[june2026-global-total-flights] Global business jet flights totaled 293,874 in June 2026 (-1.62% MoM vs May 2026, -0.34% YoY vs June 2025).

VERIFIED FACT

[june2026-may-total] May 2026 recorded 298,711 global business jet flights - the MoM comparison base for June's -1.62% softening.

VERIFIED FACT

[june2026-ytd-jan-jun] Year-to-date Jan-June 2026 cumulative volume reached 1,707,337 flights (+2.53% vs Jan-June 2025's 1,665,281).

VERIFIED FACT

[june2026-fy2025-benchmark] Full-year 2025 volume of 3,448,623 flights is the annual benchmark cited in the June 2026 monthly report for YoY framing.

VERIFIED FACT

[june2026-active-fleet] The active business jet fleet stood at 16,550 aircraft in June 2026.

VERIFIED FACT

[june2026-daily-average] Daily average flights were 9,796 in June 2026.

VERIFIED FACT

[june2026-na-share] North America accounted for 71.45% of global business jet flights in June 2026 (209,985 flights).

VERIFIED FACT

[june2026-europe-share] Europe accounted for 19.25% of global business jet flights in June 2026 (56,579 flights).

VERIFIED FACT

[june2026-row-share] Rest of World accounted for 9.29% of global business jet flights in June 2026 (27,310 flights).

VERIFIED FACT

[june2026-europe-share-gain] Europe's global share rose +3.55 pp MoM to 19.25% in June 2026 as summer demand rotated volume toward Europe.

VERIFIED FACT

[june2026-na-share-loss] North America's global share fell -2.85 pp MoM to 71.45% in June 2026.

VERIFIED FACT

[june2026-na-mom] North America recorded 209,985 departures in June 2026 (-5.39% MoM from May's 221,943; +0.56% YoY vs June 2025).

VERIFIED FACT

[june2026-europe-mom] Europe recorded 56,579 departures in June 2026 (+20.64% MoM from May's 46,900; -3.47% YoY vs June 2025).

VERIFIED FACT

[june2026-row-mom] Rest of World recorded 27,310 departures in June 2026 (-8.56% MoM from May's 29,868; -0.41% YoY vs June 2025).

VERIFIED FACT

[june2026-us-departures] The United States led country departures in June 2026 with 191,866 flights (65.30% global share).

VERIFIED FACT

[june2026-france-departures] France ranked #2 globally by departures in June 2026 with 10,228 flights (3.48% share, +44.16% MoM, +6.03% YoY).

VERIFIED FACT

[june2026-italy-departures] Italy ranked #3 globally in June 2026 with 7,928 flights (2.70% share, +26.20% MoM, -8.03% YoY).

VERIFIED FACT

[june2026-uk-departures] The United Kingdom ranked #4 globally in June 2026 with 7,237 flights (2.46% share, +9.07% MoM, -2.19% YoY).

VERIFIED FACT

[june2026-brazil-departures] Brazil ranked #5 globally in June 2026 with 6,946 flights (2.36% share) and led Rest of World at 25.45% regional share.

VERIFIED FACT

[june2026-mexico-departures] Mexico ranked #6 globally in June 2026 with 6,773 flights (2.31% share, -8.21% MoM).

VERIFIED FACT

[june2026-canada-departures] Canada ranked #7 globally in June 2026 with 6,640 flights (2.26% share, +6.80% MoM) - North America's best MoM performer among Top-5 countries.

VERIFIED FACT

[june2026-spain-departures] Spain ranked #8 globally in June 2026 with 5,901 flights (2.01% share).

VERIFIED FACT

[june2026-germany-departures] Germany ranked #9 globally in June 2026 with 5,108 flights (1.74% share).

VERIFIED FACT

[june2026-switzerland-departures] Switzerland ranked #10 globally in June 2026 with 3,578 flights (1.22% share).

VERIFIED FACT

[june2026-active-countries] 202 countries recorded business aviation departures in June 2026; the US held 65.30% of global volume.

VERIFIED FACT

[june2026-na-ytd] North America's Jan-June 2026 YTD volume reached 1,293,685 flights (71.45% of global).

VERIFIED FACT

[june2026-europe-ytd] Europe's Jan-June 2026 YTD volume reached 241,453 flights (19.25% of global YTD share).

VERIFIED FACT

[june2026-row-ytd] Rest of World's Jan-June 2026 YTD volume reached 172,199 flights (9.29% of global).

VERIFIED FACT

[june2026-short-haul] Short-haul flights (500 nm) totaled 175,818 in June 2026 (59.86% of volume; -0.13% YoY, -0.28% MoM).

VERIFIED FACT

[june2026-medium-haul] Medium-haul flights (500-2000 nm) totaled 107,137 in June 2026 (36.45% of volume; -0.94% YoY, -3.92% MoM).

VERIFIED FACT

[june2026-long-haul] Long-haul flights (>2000 nm) totaled 10,837 in June 2026 (3.69% of volume; +1.02% YoY, +0.48% MoM) - the only range band with sequential gains.

VERIFIED FACT

[june2026-weekday-weekend] June 2026 logged 180,151 weekday (Mon-Thu) departures (+9.28% MoM) versus 113,723 weekend (Fri-Sun) departures (-15.04% MoM).

VERIFIED FACT

[june2026-peak-hour-global] Global peak departure hour in June 2026 was 15:00 UTC with 22,856 flights (7.78% of daily activity); trough at 03:00 UTC (2,974 flights, 1.01%) - 7.7x peak/trough ratio.

VERIFIED FACT

[june2026-afternoon-share] Afternoon departures (12:00-17:59 UTC) accounted for 43.4% of global flights in June 2026 (127,459 flights).

Appendix B - Related Limitless Sky surfaces

Continue from this PDF into the Insights hub thematic report index (/insights/reports), the live empty-leg feed, aircraft entity pages (for example Phenom 300), destination pages (for example London / Paris / New York metro) and route pages (for example London-Paris). Entity pages surface matching Avi-Go facts in a verified-intelligence band when entity_fact_links exist.