

North America Bridge - Jan-Aug 2025 to June 2026

North America's eight-month growth baseline and June sequential soft print belong in one labelled bridge - not one collapsed growth claim.

1.74M

JAN-AUG 2025

+3.86% YoY

209,985

JUNE 2026

-5.39% MoM

87,026

KTEB JAN-AUG

NA airport #1

15.69%

NETJETS JAN-AUG

Operator #1

Published 28 July 2026 · ~18 pages · Free PDF download

Primary sources: Avi-Go North America Business Aviation Analytics Report Jan-Aug 2025 · Avi-Go Global Business Aviation Analytics Report June 2026

Class B intelligence - every number traces to a verified Avi-Go statement. No invented charter rates.

North America's eight-month growth baseline and June sequential soft print belong in one labelled bridge - not one collapsed growth claim.

1.74M · Jan-Aug 2025 (+3.86% YoY) | 209,985 · June 2026 (-5.39% MoM) | 87,026 · KTEB Jan-Aug (NA airport #1) | 15.69% · NetJets Jan-Aug (Operator #1)

This Limitless Sky thematic report ("North America Bridge - Jan-Aug 2025 to June 2026") is an editorial synthesis for charter desks, programme managers and researchers. Figures are drawn exclusively from the Avi-Go report windows listed in the methodology. Published 28 July 2026. Reading time estimate: 15 min read.

Blurb for distribution: 1,740,881 Jan-Aug (+3.86%) to June 209,985 (-5.39% MoM) - Texas, Northeast and operator continuity across windows. Tags: north-america, bridge, jan-aug-2025, june-2026. The companion HTML page at /insights/reports/north-america-jan-aug-2025-to-june-2026-bridge mirrors this inventory for web readers using Josefin Sans and Lato under the Reserve visual language.

Executive summary

1.74M - Jan-Aug 2025 (+3.86% YoY). 209,985 - June 2026 (-5.39% MoM). 87,026 - KTEB Jan-Aug (NA airport #1). 15.69% - NetJets Jan-Aug (Operator #1).

The executive takeaway is structural, not promotional: Avi-Go shows where aircraft already fly; Limitless Sky connects that map to live empty-leg search and quote workflows. Readers should leave this summary with (a) the correct period label, (b) the primary hubs or cabins in scope, and (c) an explicit refusal to invent rates.

For Limitless Sky desks, "NA Period Bridge" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

Contents

1. Two clocks, one geography
2. Hub continuity: KTEB and Texas
3. City-pair continuity and seasonal flip
4. Operator and cabin continuity
5. Continental retention context
6. Methodology & citation discipline
7. How to brief this report to a client
8. About Limitless Sky
9. Appendix A - Full verified statement inventory
10. Appendix B - Related Limitless Sky surfaces

1. Two clocks, one geography

Jan-Aug growth and June MoM softening are compatible - if you keep the labels. This section of "North America Bridge - Jan-Aug 2025 to June 2026" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "Two clocks, one geography" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

North America recorded 1,740,881 business jet movements from January through August 2025 (+3.86% YoY vs 1,676,151 in Jan-Aug 2024).

Verified statement (Two clocks, one geography). North America recorded 1,740,881 business jet movements from January through August 2025 (+3.86% YoY vs 1,676,151 in Jan-Aug 2024). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

North America recorded 209,985 departures in June 2026 (-5.39% MoM from May's 221,943; +0.56% YoY vs June 2025).

Verified statement (Two clocks, one geography). North America recorded 209,985 departures in June 2026 (-5.39% MoM from May's 221,943; +0.56% YoY vs June 2025). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 2 statements in "Two clocks, one geography": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

North America's Jan-June 2026 YTD volume reached 1,293,685 flights (71.45% of global).

Verified statement (Two clocks, one geography). North America's Jan-June 2026 YTD volume reached 1,293,685 flights (71.45% of global). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

The United States accounted for 1,548,035 movements (90.42% of North American activity) in Jan-Aug 2025.

Verified statement (Two clocks, one geography). The United States accounted for 1,548,035 movements (90.42% of North American activity) in Jan-Aug 2025. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator

and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 4 statements in "Two clocks, one geography": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

Section close - "Two clocks, one geography": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

2. Hub continuity: KTEB and Texas

Teterboro and Dallas remain structural leaders even when June MoM cools. This section of "North America Bridge - Jan-Aug 2025 to June 2026" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "Hub continuity: KTEB and Texas" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

Teterboro (KTEB) led North American airports with 87,026 business aviation movements in Jan-Aug 2025 (2.54% regional share, 7,019 unique aircraft).

Verified statement (Hub continuity: KTEB and Texas). Teterboro (KTEB) led North American airports with 87,026 business aviation movements in Jan-Aug 2025 (2.54% regional share, 7,019 unique aircraft). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Teterboro (KTEB) led North American airports in June 2026 with 12,380 movements (-12.00% MoM from May's 14,068).

Verified statement (Hub continuity: KTEB and Texas). Teterboro (KTEB) led North American airports in June 2026 with 12,380 movements (-12.00% MoM from May's 14,068). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 2 statements in "Hub continuity: KTEB and Texas": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the

source-report labels side by side rather than merging tables.

VERIFIED FACT

Dallas Love Field (KDAL) ranked #2 in North America with 47,395 movements in Jan-Aug 2025.

Verified statement (Hub continuity: KTEB and Texas). Dallas Love Field (KDAL) ranked #2 in North America with 47,395 movements in Jan-Aug 2025. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Dallas Love Field (KDAL) ranked #3 among North American airports in June 2026 with 5,648 movements (-12.08% MoM).

Verified statement (Hub continuity: KTEB and Texas). Dallas Love Field (KDAL) ranked #3 among North American airports in June 2026 with 5,648 movements (-12.08% MoM). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 4 statements in "Hub continuity: KTEB and Texas": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Dallas <-> Houston ranked #2 among North American city pairs in Jan-Aug 2025 with 5,671 movements (+3.0% YoY).

Verified statement (Hub continuity: KTEB and Texas). Dallas <-> Houston ranked #2 among North American city pairs in Jan-Aug 2025 with 5,671 movements (+3.0% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Dallas <-> Houston was North America's hottest city pair in June 2026 with 738 bidirectional flights (-5.14% MoM, +6.18% YoY).

Verified statement (Hub continuity: KTEB and Texas). Dallas <-> Houston was North America's hottest city pair in June 2026 with 738 bidirectional flights (-5.14% MoM, +6.18% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 6 statements in "Hub continuity: KTEB and Texas": confirm the Avi-Go period still matches the

travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

Section close - "Hub continuity: KTEB and Texas": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

3. City-pair continuity and seasonal flip

Las Vegas-LA can lead Jan-Aug volume and still print a sharp June MoM decline. This section of "North America Bridge - Jan-Aug 2025 to June 2026" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "City-pair continuity and seasonal flip" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

Las Vegas <-> Los Angeles was North America's busiest city pair in Jan-Aug 2025 with 8,085 bidirectional movements (rank #1 despite -10.4% YoY).

Verified statement (City-pair continuity and seasonal flip). Las Vegas <-> Los Angeles was North America's busiest city pair in Jan-Aug 2025 with 8,085 bidirectional movements (rank #1 despite -10.4% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Las Vegas <-> Los Angeles ranked #2 among North American city pairs in June 2026 with 643 flights (-30.71% MoM, +12.02% YoY).

Verified statement (City-pair continuity and seasonal flip). Las Vegas <-> Los Angeles ranked #2 among North American city pairs in June 2026 with 643 flights (-30.71% MoM, +12.02% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 2 statements in "City-pair continuity and seasonal flip": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Miami <-> New York ranked #3 in Jan-Aug 2025 with 4,098 movements (-2.8% YoY); Challenger 300 led aircraft share at 15.71%.

Verified statement (City-pair continuity and seasonal flip). Miami <-> New York ranked #3 in Jan-Aug 2025 with 4,098 movements (-2.8% YoY); Challenger 300 led aircraft share at 15.71%. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Miami <-> New York ranked #9 among North American city pairs in June 2026 with 395 flights (-30.21% MoM, +13.51% YoY).

Verified statement (City-pair continuity and seasonal flip). Miami <-> New York ranked #9 among North American city pairs in June 2026 with 395 flights (-30.21% MoM, +13.51% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 4 statements in "City-pair continuity and seasonal flip": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

New York <-> Washington grew +13.9% to 3,808 movements in Jan-Aug 2025 - the fastest-growing top-10 North American city pair.

Verified statement (City-pair continuity and seasonal flip). New York <-> Washington grew +13.9% to 3,808 movements in Jan-Aug 2025 - the fastest-growing top-10 North American city pair. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

New York <-> Washington ranked #3 among North American city pairs in June 2026 with 578 flights (-6.92% MoM, +6.08% YoY).

Verified statement (City-pair continuity and seasonal flip). New York <-> Washington ranked #3 among North American city pairs in June 2026 with 578 flights (-6.92% MoM, +6.08% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator

and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 6 statements in "City-pair continuity and seasonal flip": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

Section close - "City-pair continuity and seasonal flip": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

4. Operator and cabin continuity

NetJets leadership and light-jet share persist across both windows. This section of "North America Bridge - Jan-Aug 2025 to June 2026" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "Operator and cabin continuity" is usable as a routing and capacity map: identify the hubs and cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

NetJets Aviation held 15.69% of North American operator departures in Jan-Aug 2025 - 2.5x the share of #2 Flexjet (6.53%).

Verified statement (Operator and cabin continuity). NetJets Aviation held 15.69% of North American operator departures in Jan-Aug 2025 - 2.5x the share of #2 Flexjet (6.53%). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

NetJets Aviation led North American operators in June 2026 with 17.23% regional market share.

Verified statement (Operator and cabin continuity). NetJets Aviation led North American operators in June 2026 with 17.23% regional market share. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 2 statements in "Operator and cabin continuity": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Light jets accounted for 823,350 North American departures in Jan-Aug 2025 (47.3% of regional volume).

Verified statement (Operator and cabin continuity). Light jets accounted for 823,350 North American departures in Jan-Aug 2025 (47.3% of regional volume). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

VERIFIED FACT

Light jets flew 47.00% of North American departures in June 2026 (98,692 flights).

Verified statement (Operator and cabin continuity). Light jets flew 47.00% of North American departures in June 2026 (98,692 flights). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Checkpoint after 4 statements in "Operator and cabin continuity": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

The Phenom 300 was North America's fastest-growing top model in Jan-Aug 2025 at +16.68% YoY (145,159 movements, 8.34% share).

Verified statement (Operator and cabin continuity). The Phenom 300 was North America's fastest-growing top model in Jan-Aug 2025 at +16.68% YoY (145,159 movements, 8.34% share). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Section close - "Operator and cabin continuity": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

5. Continental retention context

NA's extreme continental retention shapes empty-leg and cross-border probability. This section of "North America Bridge - Jan-Aug 2025 to June 2026" is constrained to verified Avi-Go fact keys only. Limitless Sky publishes the statements as Class B intelligence: citeable, period-labelled, and never converted into invented charter hourly rates. Readers searching private jet charter services, empty legs or hub concentration should use these pages to narrow geography and cabin class before requesting a live quote.

For Limitless Sky desks, "Continental retention context" is usable as a routing and capacity map: identify the hubs and

cabins Avi-Go already shows as dense, then confirm live availability on empty-leg boards and operator holds. Movement share is not a price. Rank order is not an AggregateRating. When MoM and YoY disagree in sign, quote both baselines rather than picking the friendlier print.

VERIFIED FACT

North America retained 99.0% of business jet departures within the continent Jan-Aug 2025 - the most insular major aviation market globally.

Verified statement (Continental retention context). North America retained 99.0% of business jet departures within the continent Jan-Aug 2025 - the most insular major aviation market globally. Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

VERIFIED FACT

Canada <-> United States was North America's #1 cross-border country pair in June 2026 with 5,369 flights (+7.40% MoM, -2.78% YoY).

Verified statement (Continental retention context). Canada <-> United States was North America's #1 cross-border country pair in June 2026 with 5,369 flights (+7.40% MoM, -2.78% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Commercial reading: programme gravity and hub concentration can coexist with a long charter tail. Avi-Go operator and airport shares explain where inventory is likely to cluster - diligence on AOC, insurance and crew duty still happens outside this table.

Checkpoint after 2 statements in "Continental retention context": confirm the Avi-Go period still matches the travel window you are briefing. If you are comparing against another thematic report in this series, keep the source-report labels side by side rather than merging tables.

VERIFIED FACT

Mexico <-> United States ranked #2 among North American cross-border pairs in June 2026 with 4,048 flights (-13.02% MoM, +2.74% YoY).

Verified statement (Continental retention context). Mexico <-> United States ranked #2 among North American cross-border pairs in June 2026 with 4,048 flights (-13.02% MoM, +2.74% YoY). Copy this wording into client memos with the Avi-Go period intact - paraphrasing away the month or the baseline is how desks accidentally invent a different market.

Operational reading: treat the figure as a structural prior for aircraft, airport or corridor shortlists. High density raises the probability of a match after peak banks; it never guarantees the exact cabin, date or empty-leg price a passenger wants.

Section close - "Continental retention context": any follow-on commercial decision still requires a live aircraft hold, passenger count, dates and cabin preference. Market structure from Avi-Go narrows the search space; it does not replace operator confirmation. Limitless Sky's empty-leg feed and quote desk remain the transactional layer.

Methodology & citation discipline

All quantitative claims in this Limitless Sky thematic report resolve to verified Avi-Go fact statements already inventory-linked in the Limitless Sky knowledge slice (entity_facts / insight fact dictionaries). No charter prices, AggregateRatings or unverified model-of-the-month crowns are invented.

Period labels are mandatory. June 2026 monthly analytics are not interchangeable with Avi-Go RD200 full-year 2025 figures or Jan-Aug 2025 regional analytics, even when the same airport, operator or aircraft model appears in multiple cuts. MoM baselines use the prior calendar month; YoY baselines use the same month in the prior year when labelled.

Empty-leg adjacency sections use verified empty-sector rates and continental retention where available. June corridor-level empty volumes are not present in the Avi-Go cut and are therefore not fabricated. Live empty-leg boards remain the source of truth for price and availability.

Where two Avi-Go cuts disagree in level but agree in rank order, Limitless Sky trusts rank order for routing intuition and the labelled period for any numeric citation in client memos. That habit prevents quoting a June monthly airport total as if it were an annual figure.

Cited Avi-Go sources

Avi-Go North America Business Aviation Analytics Report Jan-Aug 2025

<https://avi-go.com/research-consulting>

Avi-Go Global Business Aviation Analytics Report June 2026

<https://avi-go.com/research-consulting>

How to brief this report to a client

1) Open with the hero stats and the primary Avi-Go window. 2) Walk the hub or corridor map relevant to the itinerary. 3) Separate MoM seasonality from YoY trend. 4) Offer two alternate airports when Avi-Go flags a concentrated hub. 5) Request a live quote - never invent a rate from a movement table.

Programme buyers should also separate fractional / jet-card products from on-demand charter. Operator shares hint at programme gravity; contract quality still depends on AOC, insurance, cabin configuration and crew limits.

About Limitless Sky

Limitless Sky publishes private-aviation market intelligence alongside live empty-leg search, fleet guides and route pages at thelimitlessky.com. This PDF is a free desk download - no email gate. For itinerary design, request a live quote; Avi-Go explains where aircraft fly, not what a cabin costs on a given Tuesday.

Publisher: Limitless Sky. Data provenance: Avi-Go business aviation analytics reports as cited above. Editorial standard: Class B verified statements only.

Appendix A - Full verified statement inventory

The following 24 statements are the complete numeric inventory for this thematic report. Each key resolves in the Limitless Sky Avi-Go fact dictionaries. Statements are reproduced verbatim for citation.

VERIFIED FACT

[na-total-movements-jan-aug-2025] North America recorded 1,740,881 business jet movements from January through August 2025 (+3.86% YoY vs 1,676,151 in Jan-Aug 2024).

VERIFIED FACT

[june2026-na-mom] North America recorded 209,985 departures in June 2026 (-5.39% MoM from May's 221,943; +0.56% YoY vs June 2025).

VERIFIED FACT

[june2026-na-ytd] North America's Jan-June 2026 YTD volume reached 1,293,685 flights (71.45% of global).

VERIFIED FACT

[na-us-movements-share-2025] The United States accounted for 1,548,035 movements (90.42% of North American activity) in Jan-Aug 2025.

VERIFIED FACT

[na-teterboro-movements-2025] Teterboro (KTEB) led North American airports with 87,026 business aviation movements in Jan-Aug 2025 (2.54% regional share, 7,019 unique aircraft).

VERIFIED FACT

[june2026-kted-airport] Teterboro (KTEB) led North American airports in June 2026 with 12,380 movements (-12.00% MoM from May's 14,068).

VERIFIED FACT

[na-dallas-movements-2025] Dallas Love Field (KDAL) ranked #2 in North America with 47,395 movements in Jan-Aug 2025.

VERIFIED FACT

[june2026-kdal-airport] Dallas Love Field (KDAL) ranked #3 among North American airports in June 2026 with 5,648 movements (-12.08% MoM).

VERIFIED FACT

[na-dallas-houston-city-pair-2025] Dallas <-> Houston ranked #2 among North American city pairs in Jan-Aug 2025 with 5,671 movements (+3.0% YoY).

VERIFIED FACT

[june2026-dallas-houston-route] Dallas <-> Houston was North America's hottest city pair in June 2026 with 738 bidirectional flights (-5.14% MoM, +6.18% YoY).

VERIFIED FACT

[na-las-lax-city-pair-2025] Las Vegas <-> Los Angeles was North America's busiest city pair in Jan-Aug 2025 with 8,085 bidirectional movements (rank #1 despite -10.4% YoY).

VERIFIED FACT

[june2026-las-lax-route] Las Vegas <-> Los Angeles ranked #2 among North American city pairs in June 2026 with 643 flights (-30.71% MoM, +12.02% YoY).

VERIFIED FACT

[na-miami-new-york-city-pair-2025] Miami <-> New York ranked #3 in Jan-Aug 2025 with 4,098 movements (-2.8% YoY); Challenger 300 led aircraft share at 15.71%.

VERIFIED FACT

[june2026-miami-ny-route] Miami <-> New York ranked #9 among North American city pairs in June 2026 with 395 flights (-30.21% MoM, +13.51% YoY).

VERIFIED FACT

[na-ny-washington-city-pair-2025] New York <-> Washington grew +13.9% to 3,808 movements in Jan-Aug 2025 - the fastest-growing top-10 North American city pair.

VERIFIED FACT

[june2026-ny-washington-route] New York <-> Washington ranked #3 among North American city pairs in June 2026 with 578 flights (-6.92% MoM, +6.08% YoY).

VERIFIED FACT

[na-netjets-market-share-2025] NetJets Aviation held 15.69% of North American operator departures in Jan-Aug 2025 - 2.5x the share of #2 Flexjet (6.53%).

VERIFIED FACT

[june2026-netjets-na] NetJets Aviation led North American operators in June 2026 with 17.23% regional market share.

VERIFIED FACT

[na-light-jet-share-2025] Light jets accounted for 823,350 North American departures in Jan-Aug 2025 (47.3% of regional volume).

VERIFIED FACT

[june2026-na-light-jet] Light jets flew 47.00% of North American departures in June 2026 (98,692 flights).

VERIFIED FACT

[na-phenom-300-growth-2025] The Phenom 300 was North America's fastest-growing top model in Jan-Aug 2025 at +16.68% YoY (145,159 movements, 8.34% share).

VERIFIED FACT

[na-continental-retention-2025] North America retained 99.0% of business jet departures within the continent Jan-Aug 2025 - the most insular major aviation market globally.

VERIFIED FACT

[june2026-canada-us-crossborder] Canada <-> United States was North America's #1 cross-border country pair in June 2026 with 5,369 flights (+7.40% MoM, -2.78% YoY).

VERIFIED FACT

[june2026-mexico-us-crossborder] Mexico <-> United States ranked #2 among North American cross-border pairs in June 2026 with 4,048 flights (-13.02% MoM, +2.74% YoY).

Appendix B - Related Limitless Sky surfaces

Continue from this PDF into the Insights hub thematic report index (/insights/reports), the live empty-leg feed, aircraft entity pages (for example Phenom 300), destination pages (for example London / Paris / New York metro) and route pages (for example London-Paris). Entity pages surface matching Avi-Go facts in a verified-intelligence band when entity_fact_links exist.